

FORM 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: **London City Equities Limited**

Level 2, 111 Harrington Street
The Rocks NSW 2000

ABN: 59 003 200 664

To: **Australian Securities Exchange Limited**

1. Details of substantial shareholder

Name: **Imperial Pacific Limited** (ABN 65 000 144 561) and its related parties and bodies corporate together ("Imperial Pacific Ltd") give notice of a change in its relevant interests.

There were changes in the interests of the substantial holder as set out below.

The previous notice was given to the company on 25 November 2020.

The previous notice was dated 25 November 2020.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's vote	Voting Power
Ordinary Shares - Imperial Pacific Limited - Group	11,790,771	39.0%	12,110,385	39.5%
Ordinary Shares - Imperial Pacific Limited and relevant interests	13,149,115	43.5%	13,630,242	44.5%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various	Refer to Schedule 1	See below. Schedule 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
Imperial Pacific Limited and Associates	Imperial Pacific Ltd	Imperial Pacific Ltd	12,052,651	12,052,651
	Imperial Pacific Fund Managers Pty Limited	Imperial Pacific Ltd	57,734	57,734
Peter EJ Murray	Peter EJ Murray	Peter EJ Murray	106,787	106,787
Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd	Capel Court Corporation Pty Ltd (Trustee PEJ Murray Super)	1,163,786	1,163,786
DG Butel	Bond Street Custodians Limited	DG Butel Super Fund	120,934	120,934
NESchafer	Lodge Road	Schafer Super Fund	128,350	128,350
			13,630,242	13,630,242

5. Change in association

Not Applicable

6. Names and Addresses

Name:

Address

Imperial Pacific Limited	Level 2, 111 Harrington Street, The Rocks NSW 2000
Mr Peter EJ Murray	5 / 1 The Esplanade, Mosman NSW 2088
Capel Court Corporation Pty Ltd	Level 2, 111 Harrington Street, The Rocks NSW 2000
Mr David G Butel	3 Bundara Avenue, Wamberal NSW 2260
Portfolio One and Bond Street Custodians Limited	1 Martin Place Sydney NSW 2000
Lodge Road Superannuation	17 Lodge Road Cremorne NSW 2090

Signature

Print Name: Peter EJ Murray Capacity: Director

Signed by:



(Signature)

1 November 2021

(Date)

Schedule 1

Schedule 1 to Form 604

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration
Imperial Pacific Limited	Imperial Pacific Limited	Market Purchases: 15-Jun-21	5,000	\$ 2,265
NE Schafer	Lodge Road Superannuation Fund	DRP Entitlement Participation	314,614	\$ 16,140
		Sub-underwriting Issue 06-Jan-21	125,000	\$ 50,000
		Div Reinvest Plan Participation 28-Oct-21	3,350	\$ 1,975
	Peter EJ Murray	Div Reinvest Plan Participation 28-Oct-21	2,786	\$ 1,429
	Capel Court Corporation Pty Ltd	Div Reinvest Plan Participation 28-Oct-21	30,377	\$ 15,583
<i>CHECK</i>		<i>Above Previous</i>	<i>481,127</i> <i>13,149,115</i> <u><i>13,630,242</i></u>	
		Total Issued	30651093	