



Announcement Summary

Entity name

LEAF RESOURCES LTD

Date of this announcement

Tuesday November 02, 2021

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LERAT	ORDINARY FULLY PAID RESTRICTED	9,705,861	01/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Exercise of options subject to a restriction and are not being quoted until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

LERAT : ORDINARY FULLY PAID RESTRICTED

Date the +securities the subject of this notification were issued

1/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options were issued following shareholder approval at the Extraordinary General Meeting held on 27 November 2020 as part of the re-listing approval.



Issue details

Number of +securities

9,705,861

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.03000000

Purpose of the issue

Other

Additional Details

Exercise of options





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	928,156,898

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAW : OPTION EXPIRING 23-DEC-2021 EX \$0.1706	2,550,000
LERAX : OPTION EXPIRING 23-DEC-2021 EX \$0.2588	1,700,000
LERAY : OPTION EXPIRING 03-JUL-2022 EX \$0.2588	680,000
LERAZ : OPTION EXPIRING 19-MAR-2023 EX \$0.1765	283,334
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAR : OPTION EXPIRING 15-JUL-2021 EX \$0.1618	1,323,495
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAT : ORDINARY FULLY PAID RESTRICTED	652,372,712
LERAU : OPTION EXPIRING VARIOUS DATES RESTRICTED	34,455,861
LERAV : PERFORMANCE RIGHTS RESTRICTED	33,000,000
LERAAE : PERFORMANCE RIGHTS	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

9