

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



4 November 2021

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Metrics Master Income Trust (ASX:MXT) – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by The Trust Company (RE Services) Limited (ABN 45 003 278 831) (**Responsible Entity**), in its capacity as the responsible entity of the Metrics Master Income Trust ARSN 620 465 090 (**Trust**) under section 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as required by paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument**).

The Responsible Entity announced on Thursday, 28 October 2021 that it intends to offer each eligible unitholder the opportunity to subscribe for up to A\$30,000 worth of new ordinary units in the Trust (**New Units**) under a unit purchase plan (**UPP Offer**). The UPP Offer documents will be despatched to eligible unitholders today, Thursday, 4 November 2021.

With respect to the UPP Offer, the Responsible Entity advises that:

- (a) the New Units will be offered for issue without disclosure to investors under Part 7.9 of the Corporations Act and without a Product Disclosure Statement for the issue being prepared;
- (b) this notice is being given in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Trust; and
 - (ii) section 674 of the Corporations Act as it applies to the Responsible Entity and the Trust; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 1012DA(7) and 1012DA(8) of the Corporations Act as if the notice were a notice under paragraph 1012DA(5)(e) of the Corporations Act.

This notice has been authorised for release by the Responsible Entity.

Yours faithfully
THE TRUST COMPANY (RE SERVICES) LIMITED

Saranya Balajeyagaran
Relationship Manager