



Announcement Summary

Entity name

MSL SOLUTIONS LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday November 04, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MSL	ORDINARY FULLY PAID	21,655,773	03/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MSL SOLUTIONS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

96120815778

1.3 ASX issuer code

MSL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

01-Oct-2021 09:00

Announcement Title

New - Proposed issue of securities - MSL

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MSL : ORDINARY FULLY PAID

Issue date

3/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	17	0.00 %
1,001 - 5,000	69	0.07 %
5,001 - 10,000	74	0.17 %
10,001 - 100,000	383	4.48 %
100,001 and over	301	95.28 %



Issue details

Number of +securities to be quoted

21,655,773

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.20780000

Any other information the entity wishes to provide about the +securities to be quoted

Securities issued under Share Purchase Plan announced on 1 October 2021.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MSL : ORDINARY FULLY PAID	363,794,320

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MSLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,319,440
MSLAB : PERFORMANCE RIGHTS	10,970,000
MSLAC : CONVERTIBLE NOTES	4,500,000