



## ASX Announcement

### Washington H Soul Pattinson 2021 Annual General Meeting

**4 November, 2021-** The attached letter with a personalised proxy voting form has been sent to shareholders today ahead of Washington H Soul Pattinson's 2021 Annual General Meeting. Included in the letter is a link to the Notice of Meeting. The meeting will be held online at 12.00 noon on Friday, 10 December 2021. Information on how shareholders may participate in the virtual meeting is contained within the Notice of Meeting and on our website at [www.whsp.com.au](http://www.whsp.com.au)

Authorised by

A handwritten signature in black ink, appearing to read "Ida Lawrance".

**Ida Lawrance**

Company Secretary

Washington H. Soul Pattinson and Company Limited

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4 November 2021

# 2021 Annual General Meeting

## Dear Shareholder

On behalf of the Board of Directors of Washington H. Soul Pattinson and Company Limited, I would like to invite you to attend the 2021 Annual General Meeting on Friday 10 December 2021 at 12 noon (AEDT).

The items of business to be considered at this year's AGM are set out in the Notice of Meeting. Shareholders are able to access the Notice of Meeting on our website at [www.whsp.com.au/2021NoticeofMeeting](http://www.whsp.com.au/2021NoticeofMeeting). A personalised proxy form has been sent to all shareholders. You are encouraged to appoint a proxy ahead of the meeting. Instructions on how to appoint a proxy are included on the proxy form and in the Notice of Meeting.

## Virtual AGM

Given the ongoing changes to restrictions to manage COVID-19 and for the safety of shareholders and staff, our AGM will be held virtually. Shareholders are encouraged to participate at this year's meeting online via <https://web.lumiagm.com.au>. To access the meeting, you will need the Meeting ID and your SRN or HIN and Postcode or Country Code. Please refer to the back of this letter for instructions on how to participate at the Meeting and lodge a proxy.

## WHSP Shareholder Offer for Round Oak Metals

WHSP is currently considering an Initial Public Offering (IPO) of Round Oak Metals Ltd (RKM), a wholly owned subsidiary of WHSP. It is proposed that the prospectus to be issued by RKM in connection with the IPO will be lodged with the Australian Securities and Investments Commission on or about 10 November 2021 (**Prospectus Date**). WHSP Shareholders who have a registered address in Australia as at the Prospectus Date will be entitled to subscribe for shares in RKM through an exclusive WHSP Shareholder Offer.

You should consider the Prospectus in deciding whether to subscribe for shares in RKM under the WHSP Offer, which will be available on RKM's website ([www.roundoak.com.au](http://www.roundoak.com.au)) from the Prospectus Date. If you wish to subscribe for shares you will need to complete the application form that will accompany the Prospectus. Eligible shareholders can pre-register their interest to receive a copy of the RKM prospectus by going to the following website: <http://www.roundoak.automic.com.au/>

## Please update your details

Ahead of this year's dividend payment on 14 December 2021, please check that your bank account details are up to date so that you receive your dividend. All dividends will be paid by direct credit. Please refer to the back of this letter for instructions on how to update your shareholder details.

If it becomes necessary to give further updates about the AGM or WHSP Shareholder Offer, information will be lodged with the ASX and posted on our website at [www.whsp.com.au](http://www.whsp.com.au)

I hope that you are well and look forward to welcoming you at this year's AGM.

Yours sincerely

Robert Millner  
Chairman



## Update your details

Shareholders who have not provided the share registry with an email address or bank account details are encouraged to do so. In the current environment, delivering electronic communications is the best way for us to keep shareholders up to date in a timely manner. Ahead of this year's dividend payment on 14 December 2021, please check that your bank account details are up to date so that you receive your dividend. All dividends will be paid by direct credit. Please contact the share registry or complete the enclosed form and return it in the enclosed reply paid envelope.

## Participating at this year's virtual AGM

The AGM will be made accessible via a live webcast through the Lumi platform. To access the platform go to <https://web.lumiagm.com> and use the meeting ID: 364-378-694 on your desktop, mobile or tablet device with internet access.

To participate in the meeting as a Shareholder, use the "Securityholder or Proxy" log in option that is presented on the website after entering the Meeting ID. You will be required to enter your SRN or HIN and Postcode or Country Code (a list of country codes is available in the user guide below).

If you are a Proxy, you will need to obtain your unique username and password on the day of the meeting by calling Computershare on +61 3 9415 4024 during the registration period which will open 1 hour before the start of the meeting.

We also welcome guests to the meeting but you will not be able to ask questions or vote. To enter the meeting as a guest, select the "Guest" log in option on the Lumi platform and enter your name and email address before proceeding into the meeting.

The online platform includes the facility for Shareholders and Proxyholders to submit questions in relation to the items of business and vote in real time at the meeting. To submit a question, navigate to the "Messaging" tab where you will be able to write your question and submit it to the company. If you would like to ask a question verbally, follow the instructions on the "Home" tab of the Lumi platform.

When the Chair declares the poll open, the resolutions will appear, select the "Voting" tab and submit your vote by choosing either For, Against or Abstain. Your vote will be submitted in real time and you will be able to amend your choice up until the close of the poll.

Further guidance can be found in the virtual meeting user guide, available at <http://www.computershare.com.au/virtualmeetingguide>

## Lodging your Proxy ahead of the meeting

You are encouraged to submit a proxy ahead of the meeting. To be valid, your Proxy must be received at the Company's share registry by no later than 12.00 noon (AEDT) on Wednesday, 8 December 2021. Lodge your proxy through the below methods:

**Online:** go to <https://www.investorvote.com.au/SOL>.

For Intermediary Online subscribers only (custodians) go to [www.intermediaryonline.com](http://www.intermediaryonline.com)

Or Lodge your proxy form by:

**Mail:** Computershare Investor Services Pty Limited, GPO Box 242, Melbourne Victoria 3001

**Fax:** 1800 783 447 (within Australia) or +61 3 9473 2555 (outside Australia)