



ASX ANNOUNCEMENT – 4 NOVEMBER 2021



ISSUE OF PLACEMENT SHARES

Centrex Metals Limited (ASX: CXM) ('**Centrex**' or 'the **Company**') is pleased to announce that it has today issued 44,444,445 ordinary shares to professional and sophisticated investors pursuant to the share placement announced on 28 October 2021.

The Company issued a total of 44,444,445 ordinary shares at \$0.09 per share to raise \$4,000,000. Of the 44.4m shares issued, approximately 36,676,975 ordinary shares were issued pursuant to ASX Listing Rule 7.1A and 7,767,470 ordinary shares were issued pursuant to ASX Listing Rule 7.1.

An Appendix 2A has been released in conjunction with this announcement.

Cleansing Notice

The Company hereby gives notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 (Cth) ('**Act**') that as at the date of this notice:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and
4. there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be disclosed under section 708A(6) of the Act.

This ASX announcement was authorised for release by:

Jonathan Lindh
Company Secretary
Centrex Metals Limited
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