

05 November 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOP & ANZSOQ), declared the record date for entitlements to AUD 0.72, fully franked dividend for the ANZ CitiFirst Self-Funding Instalment is 9 November 2021, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 8 November 2021. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$8.5314	\$7.8114
ANZSOB	\$12.9472	\$12.2272
ANZSOC	\$10.3001	\$9.5801
ANZSOD	\$13.3173	\$12.5973
ANZSOE	\$19.0000	\$18.2800
ANZSOP	\$14.4185	\$13.6985
ANZSOQ	\$12.2034	\$11.4834

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager