

05 November 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOP & ANZSOQ), declared the record date for entitlements to AUD 0.72, fully franked dividend for the ANZ CitiFirst Self-Funding Instalment is 9 November 2021, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 8 November 2021. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| ANZSOA  | \$8.5314             | \$7.8114        |
| ANZSOB  | \$12.9472            | \$12.2272       |
| ANZSOC  | \$10.3001            | \$9.5801        |
| ANZSOD  | \$13.3173            | \$12.5973       |
| ANZSOE  | \$19.0000            | \$18.2800       |
| ANZSOP  | \$14.4185            | \$13.6985       |
| ANZSOQ  | \$12.2034            | \$11.4834       |

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager