

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Simble Solutions Limited**ACN/ARSN **ACN 608 419 656****1. Details of substantial holder (1)**Name **THMG Holdings Pty Ltd as trustee for the THMG Trust**ACN/ARSN (if applicable) **ACN 086 812 311**

There was a change in the interests of the substantial holder on

01/10/2021

The previous notice was given to the company on

07/11/2019

The previous notice was dated

07/11/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary (FPO)	14,007,085	8.59%	22,035,966	6.48%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
01/10/2021	Refer attached	Reduced % voting power via Dilution and transactions as detailed in the attached	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
THMG Holdings Pty Ltd as trustee for the THMG Trust	THMG Holdings Pty Ltd as trustee for the THMG Trust	THMG Holdings Pty Ltd as trustee for the THMG Trust	Direct	18,537,944 Ordinary Shares	18,537,944
THMG Superannuation Pty	THMG Superannuation Pty Ltd as	THMG Superannuation Pty Ltd as	Direct	1,714,285	1,714,285

Ltd as trustee for the THMG Superannuation Fund	trustee for the THMG Superannuation Fund	trustee for the THMG Superannuation Fund			
Fadi Geha	Fadi Geha	Fadi Geha	Direct	1,783,737	1,783,737

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
THMG Holdings Pty Ltd as trustee for the THMG Trust	64 Llewellyn Street, Oatley NSW 2223
THMG Superannuation Pty Ltd as trustee for the THMG Superannuation Fund	64 Llewellyn Street, Oatley NSW 2223
Fadi Geha	64 Llewellyn Street, Oatley NSW 2223

Signature

print name

FADI GEHA

capacity **Director**

sign here



date **05 November 2021**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Appendix A Form 604

Date of Change	Person Whose Relevant Interest Changed	Nature of Change	Consideration Given to Change	Class and Number of Securities	Person's Votes Effected	Persons Votes %
				Effected (Fully Paid Ordinary Shares)		
15/06/2020	THMG Holdings Pty Ltd atf THMG Trust	Placement participation	\$0.025 per share	1,200,000	13,586,252	
15/06/2020	THMG Holdings Pty Ltd atf THMG Trust	Placement participation	\$0.018 per share	2,777,778	16,364,030	
22/01/2021	THMG Holdings Pty Ltd atf THMG Trust	Placement participation	\$0.023 per share	2,173,914	18,537,944	
27/09/2021	Fadi Geha	On market trade	\$0.022 per share	162,904	783,737	
1/10/2021	Fadi Geha	Placement participation	\$0.025 per share	1,000,000	1,783,737	
Various Dates throughout the period	All reported entities	Dilution as a result of the issuance of shares in conjunction with placements undertaken by the Company	N/A	Fully Paid Ordinary Shares	22,035,966	6.48%