



SUNVEST CORPORATION LIMITED

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5 November 2021

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 31 October 2021

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 October 2021.

	\$
Fair Value of investment portfolio	1,630,000
Cash and receivables	6,387,000
Net asset backing per share - before income tax	\$0.67
- after income tax	\$0.65

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Sunvest provides for income tax on realised and unrealised gains in investments net of expenses resulting in a nil provision for estimated current year income tax expense and a retracement of part of a previous deferred tax liability.

Other than Lombard Capital plc, Fair Value is calculated using the last sale price at month end of each share held. Lombard capital has been impaired by \$27,000 to reflect continuing lack of liquidity.

The major investments at fair value held in the investment portfolio are as follows:


	Fair Value \$
Aurelia Metals Limited	19,000
Auroch Minerals Limited	35,000
Australian Gold & Copper Limited	31,500
Bardoc Gold Limited	16,750
Barton Gold Holdings Limited	49,640
Cobre Limited	14,250
Comet Ridge Limited	15,600
Core Lithium Limited	28,500
Coronado Global Resources Inc.	205,942
Galileo Mining Limited	23,000
Greatland Gold plc	785,660
Great Panther Mining Limited	27,217
Helios Energy Limited	22,950
Lombard Capital plc	130,000
Manuka Resources Limited	47,500
Matsa Resources Limited	9,900
Minotaur Exploration Limited	60,750
Pursuit Minerals Limited	9,860
Red 5 Limited	52,000
VGI Partners Asia Investments Limited	43,000
Other share portfolio investments	1,844

Movements in the share portfolio in the 4 months to 31 October 2021 were as follows:

		\$
Fair value of share portfolio at 30 June 2021		2,493,408
Purchases to 31 October 2021 (at cost):		
Core Lithium Limited		19,426
Sales to 31 October 2021 (proceeds):		
Greatland Gold plc	(809,000)	
Liontown Resources Limited	(93,826)	
Predictive Discovery Limited	<u>(79,752)</u>	(982,578)
Realised gain on sale of shares		63,135
Mark to Fair Value - unrealised gain		36,472
Fair value of share portfolio at 31 October 2021		1,629,863

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce David Burrell
Chairman and Chief Investment Officer