

Announcement Summary

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**Entity name**

ALLIGATOR ENERGY LIMITED

**Date of this announcement**

Monday November 08, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                 | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--------------------------------------|------------------------------------------------------|------------|
| AGEAK              | OPTION EXPIRING 01-FEB-2022 DEFERRED | 212,332,350                                          | 08/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ALLIGATOR ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

140575604

**1.3 ASX issuer code**

AGE

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

8/11/2021

Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

22-Oct-2021 09:48

**Announcement Title**

New - Proposed issue of securities - AGE

**Selected Appendix 3B to submit quotation request**

A +bonus issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Alligator is yet to receive details of the underlying beneficial shareholders for 10 nominee holdings in order to determine eligibility. Alligator has sent a reminder to these Nominees and where a response is received in the coming week there may be further issues



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

AGEAK : OPTION EXPIRING 01-FEB-2022 DEFERRED

**Date the +securities the subject of this notification were issued**

8/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

212,332,350

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

1:10 bonus option issue to eligible shareholders with no upfront consideration. The options can be exercised and converted into AGE shares at any time until 1 February 2022 at 4.5 cents per option

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| AGE : ORDINARY FULLY PAID                 | 2,999,994,041                               |
| AGEOB : OPTION EXPIRING 24-JUN-2022       | 89,683,311                                  |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| AGEAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 22,701,929                                  |
| AGEAK : OPTION EXPIRING 01-FEB-2022 DEFERRED            | 212,332,350                                 |
| AGEAJ : PERFORMANCE SHARES                              | 60,000,000                                  |