

Announcement Summary

# **Entity name**

SCIDEV LTD

## **Announcement Type**

New announcement

# Date of this announcement

Tuesday November 09, 2021

## The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

# Total number of +securities to be quoted

| ASX +security<br>code | Security description | Number of +securities to<br>be quoted | Issue date |
|-----------------------|----------------------|---------------------------------------|------------|
| SDV                   | ORDINARY FULLY PAID  | 27,692,308                            | 09/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

# 1.1 Name of entity

SCIDEV LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type** ABN Registration number 25001150849

1.3 ASX issuer code SDV

1.4 The announcement is

New announcement

## 1.5 Date of this announcement

9/11/2021



# Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

🕑 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### **Previous Appendix 3B details:**

| Announcement Date and<br>Time | Announcement Title                          | Selected Appendix 3B to submit quotation request |  |
|-------------------------------|---|--|--|
| 02-Nov-2021 09:41             | New - Proposed issue of securities -<br>SDV | A placement or other type of issue               |  |

# 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

C Yes

# 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

SPP offer due to close 23 November 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### **Placement Details**

ASX +security code and description

SDV : ORDINARY FULLY PAID

Issue date

9/11/2021

**Distribution Schedule** 

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|----------------------------|-------------------|--|
| 1 - 1,000                  |                   | %  |
| 1,001 - 5,000              |                   | %  |
| 5,001 - 10,000             |                   | %  |
| 10,001 - 100,000           |                   | %  |
| 100,001 and over           |                   | %  |



Issue details

| Number of +securities to be quoted<br>27,692,308                                      |  |  |  |  |
|---|--|--|--|--|
| Are the +securities being issued for a cash consideration?<br>☞ Yes                   |  |  |  |  |
| In what currency is the cash consideration being paid?                                | What is the issue price per +security? |  |  |  |
| AUD - Australian Dollar   | AUD 0.65000000                         |  |  |  |
| Any other information the entity wishes to provide about the +securities to be quoted |  |  |  |  |



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|---|
| SDV : ORDINARY FULLY PAID          | 186,950,550                             |

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---|---|
| SDVAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,175,000                               |
| SDVAP : PERFORMANCE RIGHTS                              | 1,278,399                               |
| SDVAQ : PERFORMANCE RIGHTS                              | 725,000                                 |