

AWN HOLDINGS LIMITED

ACN 103 472 751

9 November 2021

Company Announcements Office

ASX Limited

Exchange Centre

Level 4, 20 Bridge Street

SYDNEY NSW 2000

Subject: Completion of Share Sale Facility

The Directors of AWN Holdings Limited ("**Company**", "**AWN**") are pleased to announce the completion of the Company's Share Sale Facility ("**Sale Facility**").

On Friday 22 October 2021, AWN announced that it would be facilitating a Sale Facility to accommodate an orderly and convenient mechanism to assist those registered shareholders who wish to sell some or all of their holdings prior to AWN's voluntary delisting from the ASX.

Participating shareholders elected to offer a total of 936,566 shares into the Sale Facility. AWN hereby advises that all shares offered for sale under the Sale Facility were crossed on-market at the bookbuild clearance price of \$0.635 per share prior to the market opening today, Tuesday 9 November 2021.

Net proceeds from sale will be distributed to participants as soon as practicable, which at this stage is expected to be on or around Wednesday 10 November 2021.

Following approval by shareholders at its General Meeting held on Friday 15 October 2021, AWN's last trading day on the ASX will be Monday 15 November 2021 with the Company to be voluntarily delisted on Tuesday 16 November 2021.

On behalf of the Board of AWN,



Cameron Fellows
Company Secretary