

NOVEMBER 2021
NOOSA MINING UNEARTHED CONFERENCE



GOLD AND COPPER
EXPLORATION



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The information in this presentation that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Thomas Wall, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Wall is the Technical Director is a full-time employee of Legacy Minerals Limited and a shareholder, who has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Wall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The release of these presentation materials has been authorised by the Board



INVESTMENT HIGHLIGHTS

ACTIVELY DRILLING



- **Diamond drilling to commence 15th Nov at Harden**
- Maiden drilling at Harden returned high-grade gold assays – **proven success**
- Planned drilling of **16,000m** over 2 years

VALUE LEVERAGED TO EXPLORATION SUCCESS



- **\$5.2M cash in hand**
- Five significant projects - 100% owned and unencumbered
- **Expected strong news flow over coming months**

EXPLORATION POTENTIAL



- **Discovery Potential** – multiple drill ready targets across numerous projects
- **Resource Potential** - High grade and shallow exploration targets

JURISDICTION AND EXPOSURE



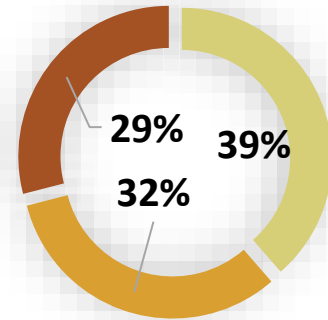
- **Prime position in the Lachlan Fold Belt**
- Diverse mineral system exposure: **porphyry related Cu-Au, epithermal Au-Ag, and Cobar-type**

COPROATE SNAPSHOT

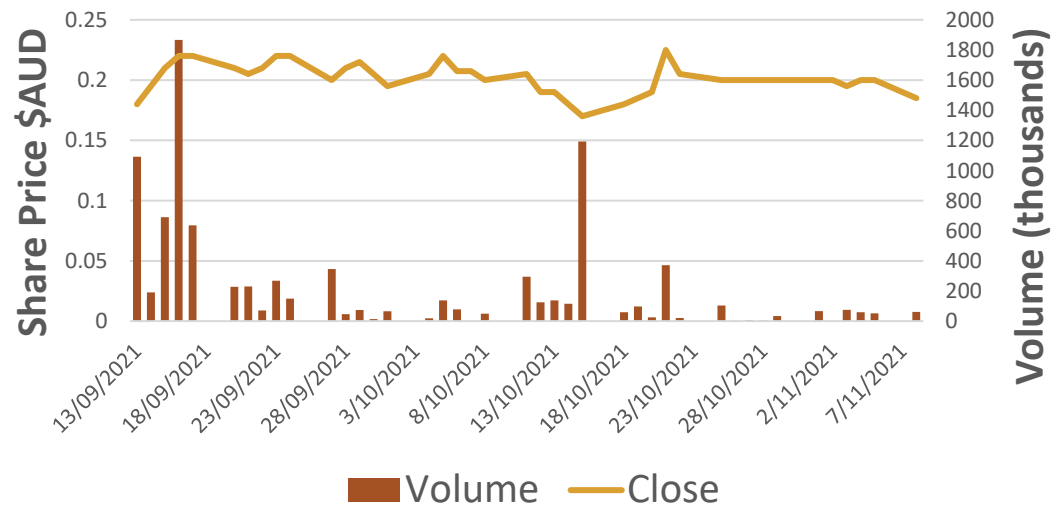
CAPITAL STRUCTURE

ASX Share Price¹	\$0.180
Shares on Issues	75.2M
Options on Issue (\$0.3)	4.9M
Market Capitalisation	~ \$15M
Cash (at 30-Sep-21)	\$5.2M
Debt	Nil

ISSUED CAPITAL



■ IPO Shareholders
■ Board and Management
■ Other Shareholders



DIRECTORS



Dr David Carland
Non-Executive
Chairman

Investment banker with over 40 experience. Has held senior positions at UBS, Bankers Trust, CRA (now Rio Tinto). Was recently the Non-Executive Chair of Rex Minerals (**RXM**) and is a director with Agua Resources (**AGR**)



Christopher Byrne
CEO and Managing
Director

Engineer with diverse experience in the mining sector with Anglo American across maintenance, operations, and capital works. Proven record of delivering large and complex mining and infrastructure projects in greenfield and brownfield environments



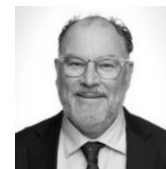
Thomas Wall
Executive Director &
Exploration Manager

Geologist with wide ranging experience exploration industry with senior roles at Peak Gold Mines and New South Resources. Demonstrated exploration and mining success across a variety of commodities and deposit styles



Douglas Menzies
Non-Executive
Director

Geologist with 28 years of widespread experience in the porphyry gold-copper districts of PNG and Australia, epithermal gold-silver projects in Australia, Indonesia, Fiji, Laos, Chile. Doug has held senior positions at Rio Tinto, Wafi-Golpu, and is a director at Godolphin Resources (**GRL**)



Matthew Wall
Non-Executive
Director

Commercial specialist with over 35 years of experience in metals and mining across sales, marketing, logistics, trading, and risk management. Matt has held senior management roles with Rio Tinto, EDF Trading and Wood Mackenzie



PORTFOLIO

Harden Project Au – Quartz vein gold

- Long forgotten, high-grade gold mines
- 1.4km strike of mines open along strike and down plunge

Bauloora Project Au-Ag – Low Sulphidation

- Bonanza Ag grades and high-grade Au and base metals
- One of the largest low sulphidation systems in NSW

Cobar Project Au-Cu (Pb-Zn) – Cobar Type

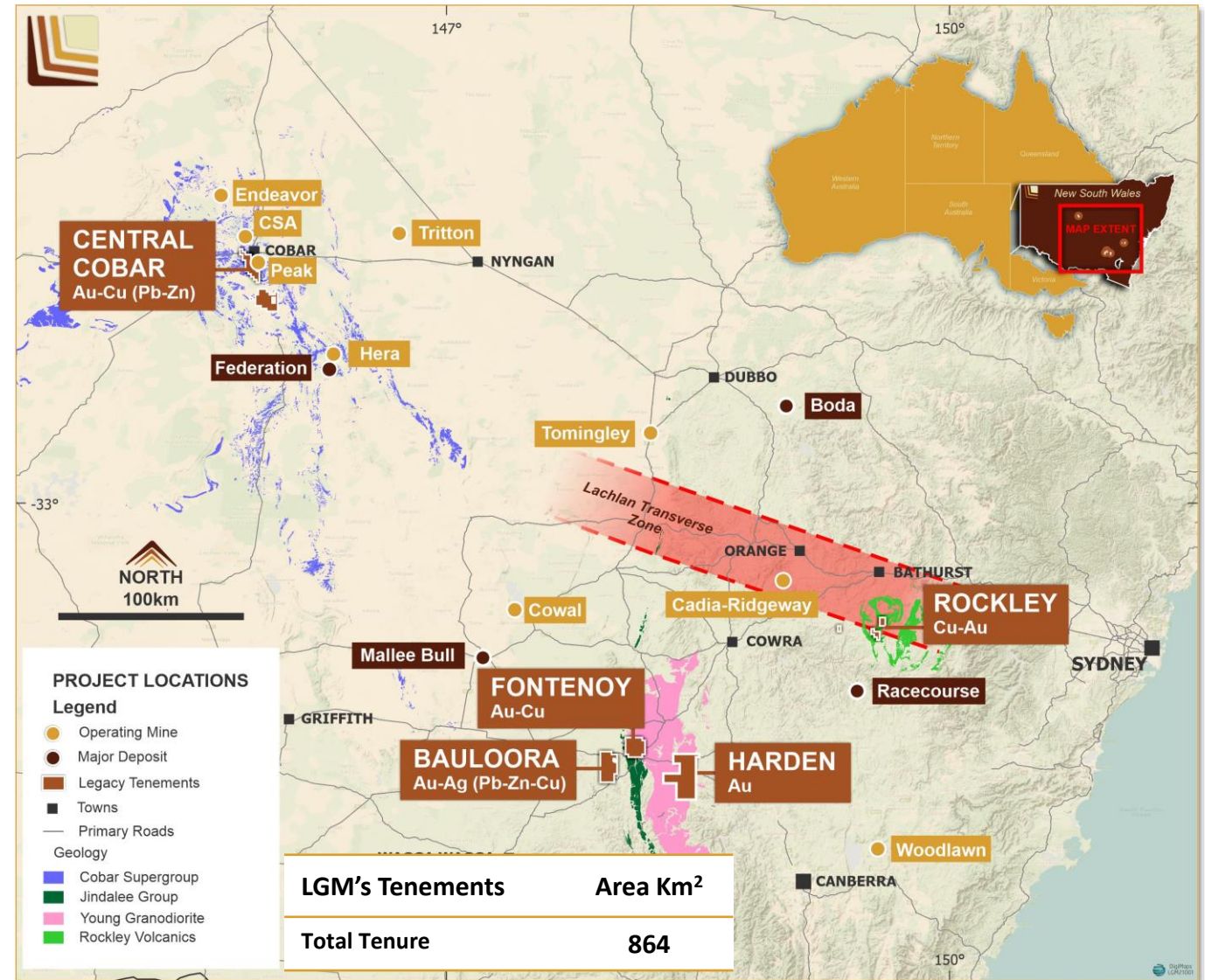
- Undrilled targets surrounded by operating Au and Cu mines
- Untested geophysical and geochemical anomalism

Fontenoy Project Au-Cu – VHMS

- 8km long zone of Au and Cu anomalism defined in soils and drilling
- 79m at 0.27% Cu from 1.5m, 22m at 0.67g/t Au from 20m¹

Rockley Cu-Au – Porphyry related Cu-Au

- Ordovician Macquarie Arc host rocks with **undrilled porphyry potential**
- Historical high-grade copper mines, rock chips up to **4.26% Cu** and **90g/t Ag¹**



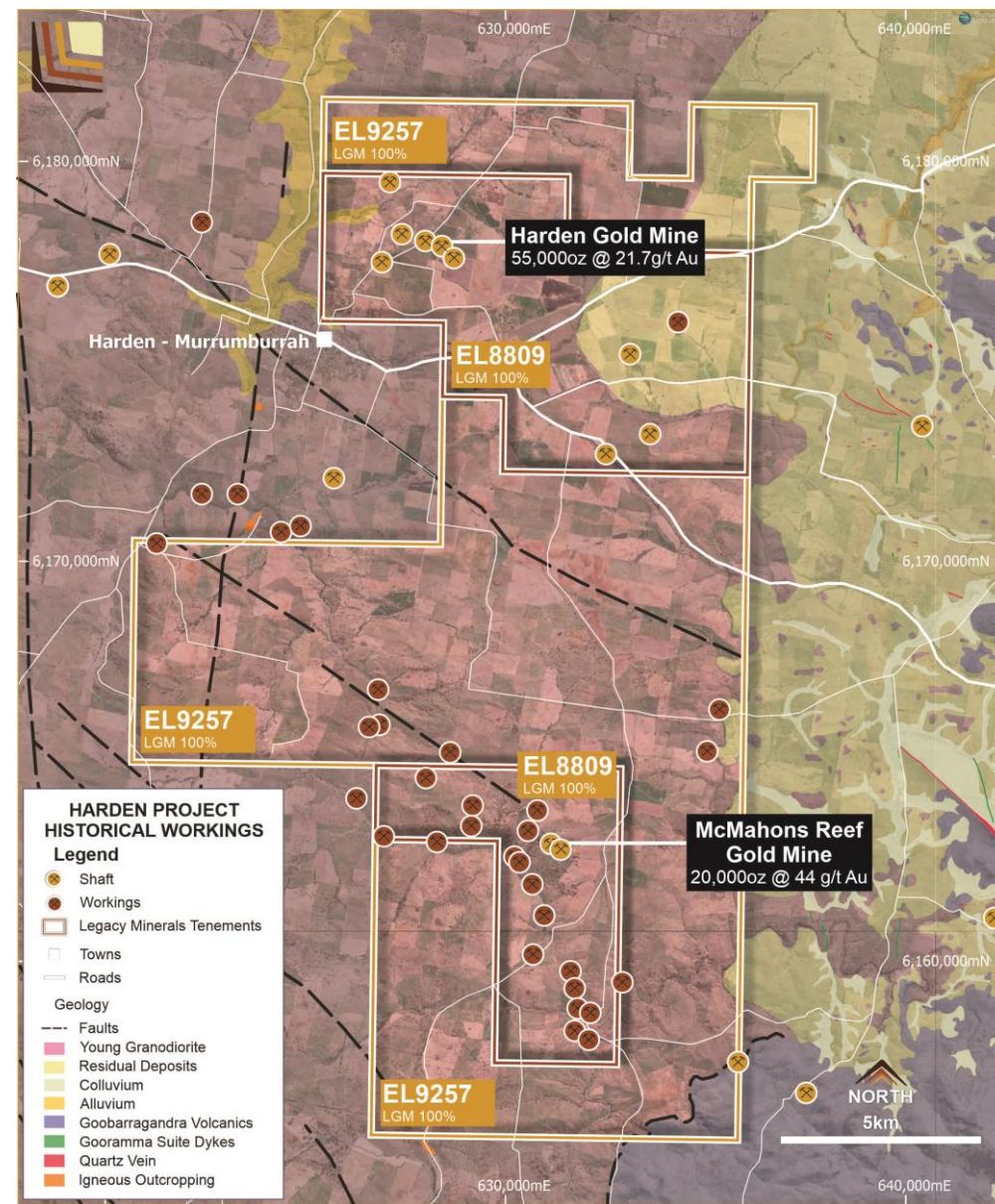
HARDEN Au

Successful Maiden RC Campaign

- High-grade intercepts across multiple holes
- **Follow up diamond drilling** planned to commence 15th Nov at Harden

Project Highlights

- **Multiple mineralised faults with significant strike length**
- Contains the two largest historical hard rock mines in a district that has produced **460,000 oz of gold¹**
- These two mines produced **75,000 oz Au at 28.6g/t Au¹**
 - **Production grades of up to 50g/t Au**
- Mineralised from surface - open along strike and down plunge



HARDEN PROJECT

HIGH-GRADE DRILL INTERCEPTS

Maiden RC Drilling¹:

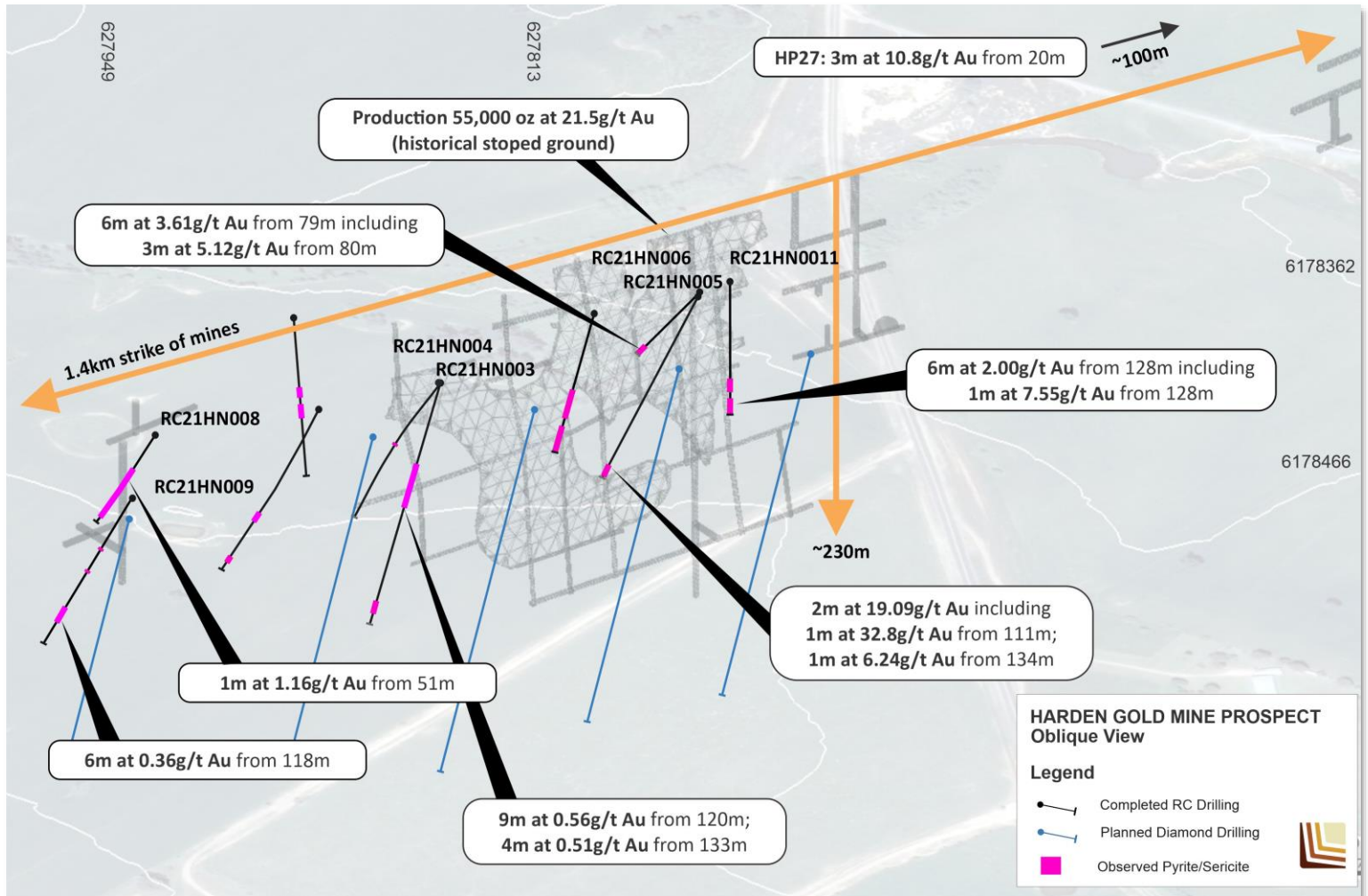
- **2m at 19.1g/t Au** within **5m at 7.8g/t Au** from 111m
- **3m at 5.1g/t Au** from 80m
- **1m at 7.6g/t Au** from 128m

Historic intercepts²:

- **3.6m at 21.7g/t Au** from 116m incl. **2m at 37.9g/t Au**
- **3m at 10.8g/t Au** from 20m incl. **1m at 19.2g/t Au**

SIGNIFICANT STRIKE LENGTH

- Historical workings mapped for 1.4km



HARDEN PROSPECT

Parallel Gold Veining

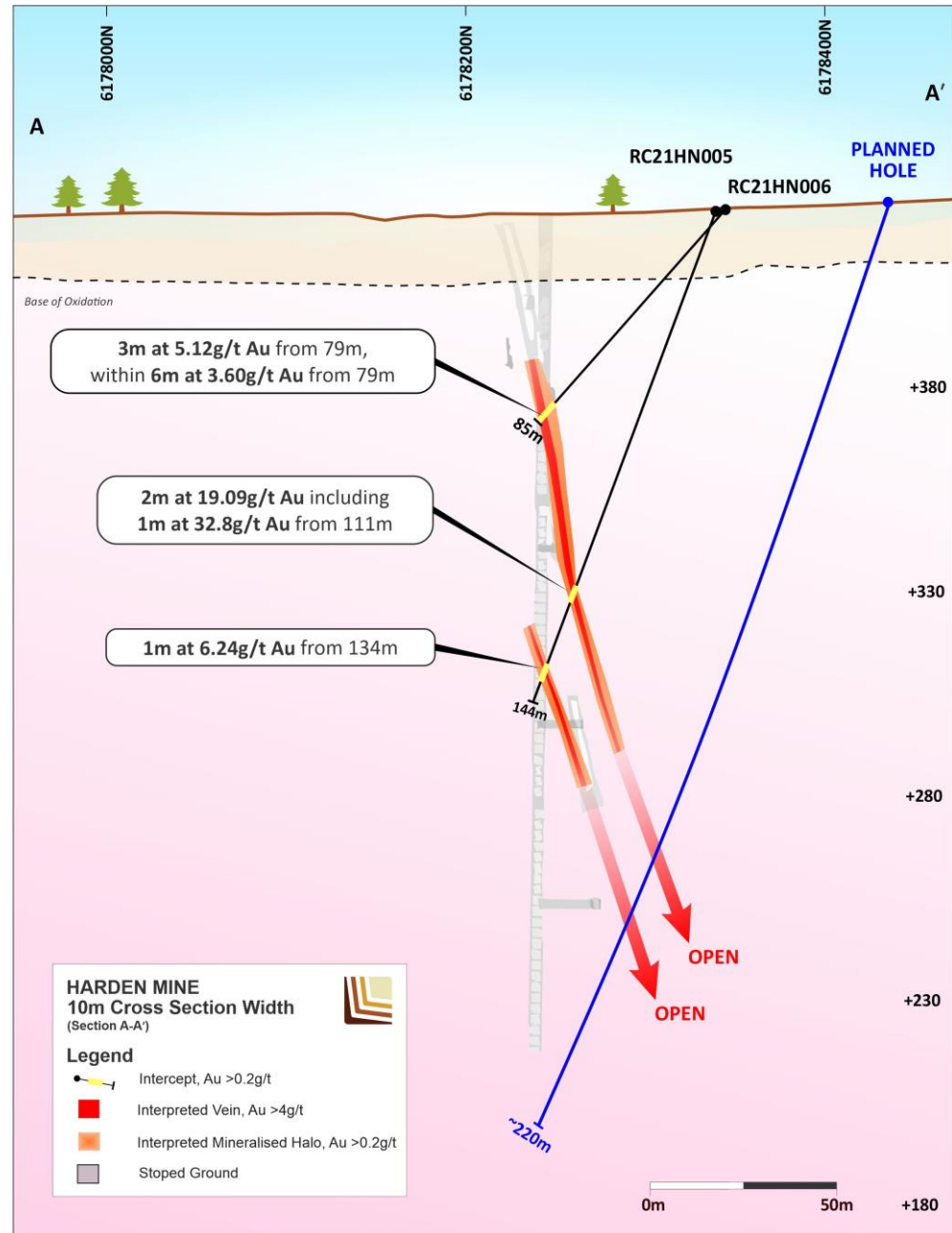
- Broad gold zones intercepted – **9m at 0.6g/t Au** from 120m
- Parallel high grade gold veining identified
- Highlights **growth potential of the system**

High-grade gold

- High-grade gold mineralisation in country rock surrounding historically stoped ground

Open along strike and down plunge

- **November 15 Diamond Drilling (planned)**¹
- Testing down plunge beneath workings under the main stoped ground



Project Highlights

- Bonanza Ag grades and high-grade Au and base metals
- One of the largest low sulphidation systems in NSW – 27km² of alteration and mineralisation
- Drilling planned to commence January 2022



BAULOORA

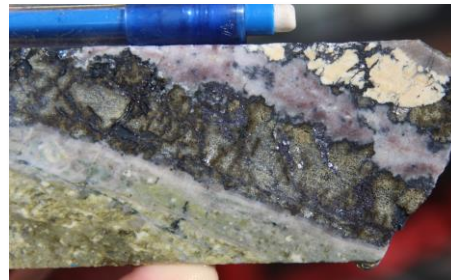
Au-Ag



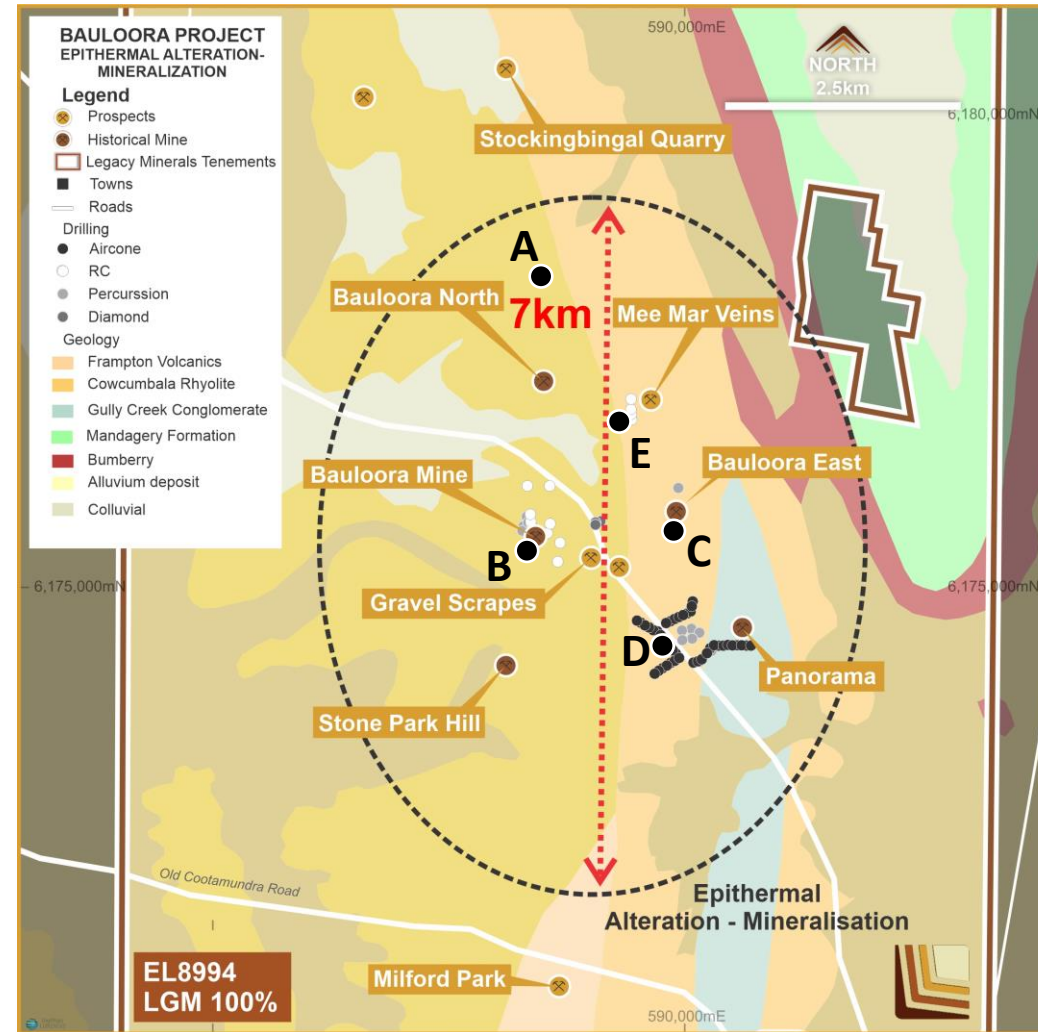
A



B: 19.8g/t Au, 462g/t Ag



C



D: 15.1g/t Au



E: 39.1g/t Au 267g/t Ag

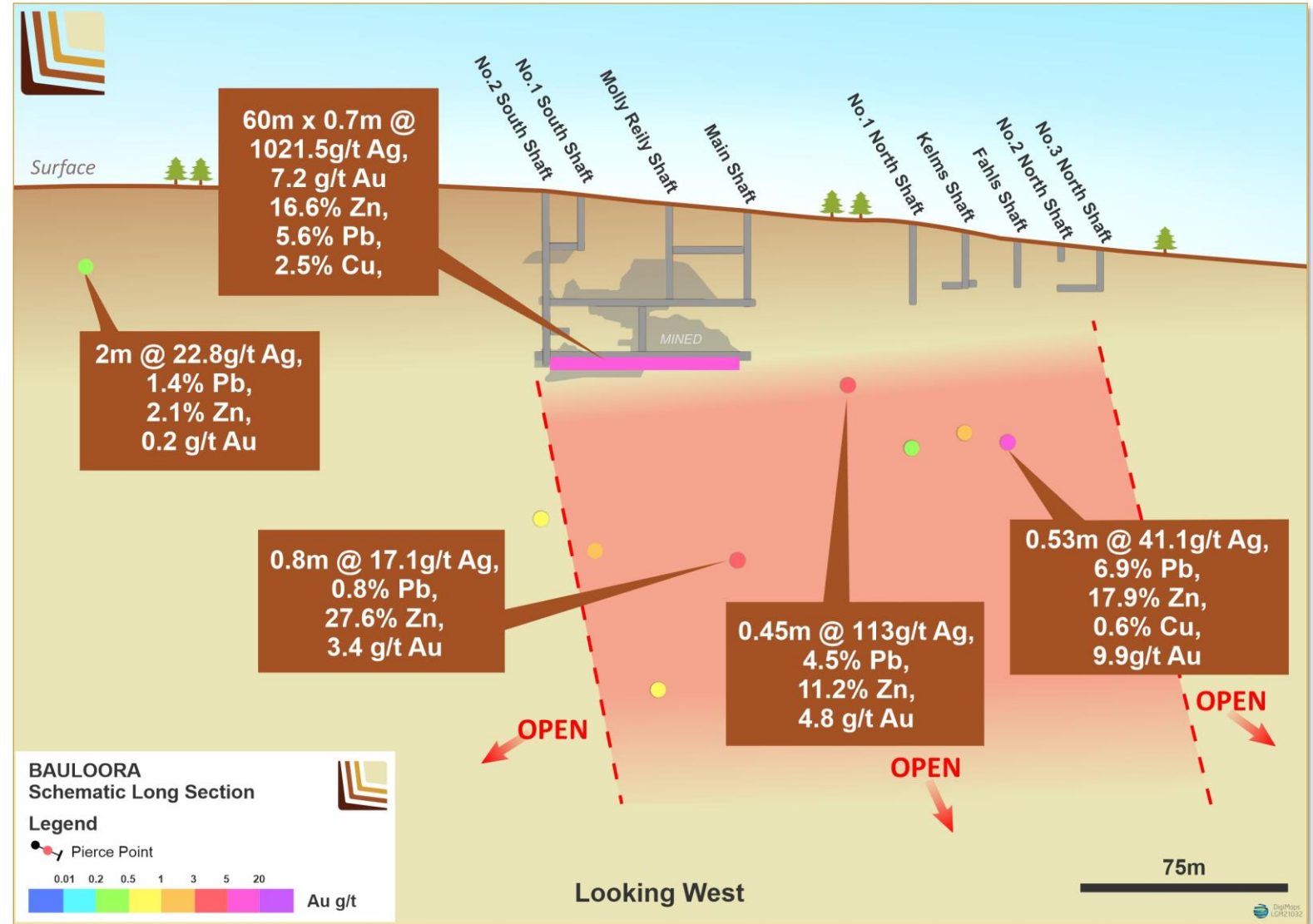
BAULOORA

Target rich project

1. Bauloora Mine prospect
 - Open along strike and down plunge
2. Mee Mar prospect
 - up to 5m wide and strike > 2km
 - **39g/t Au** rock chip samples¹
3. Gravel Scrapes prospect
 - **8g/t Au** rock chip samples¹
4. Panorama Prosect

Bauloora Mine propsect

- Historic high-grade mines with **ore widths up to 3.5m¹**
- **3701g/t Ag, 6.9g/t Au, 29% Pb, 26% Zn, 6.4% Cu** (face sample at Bauloora Mine)¹

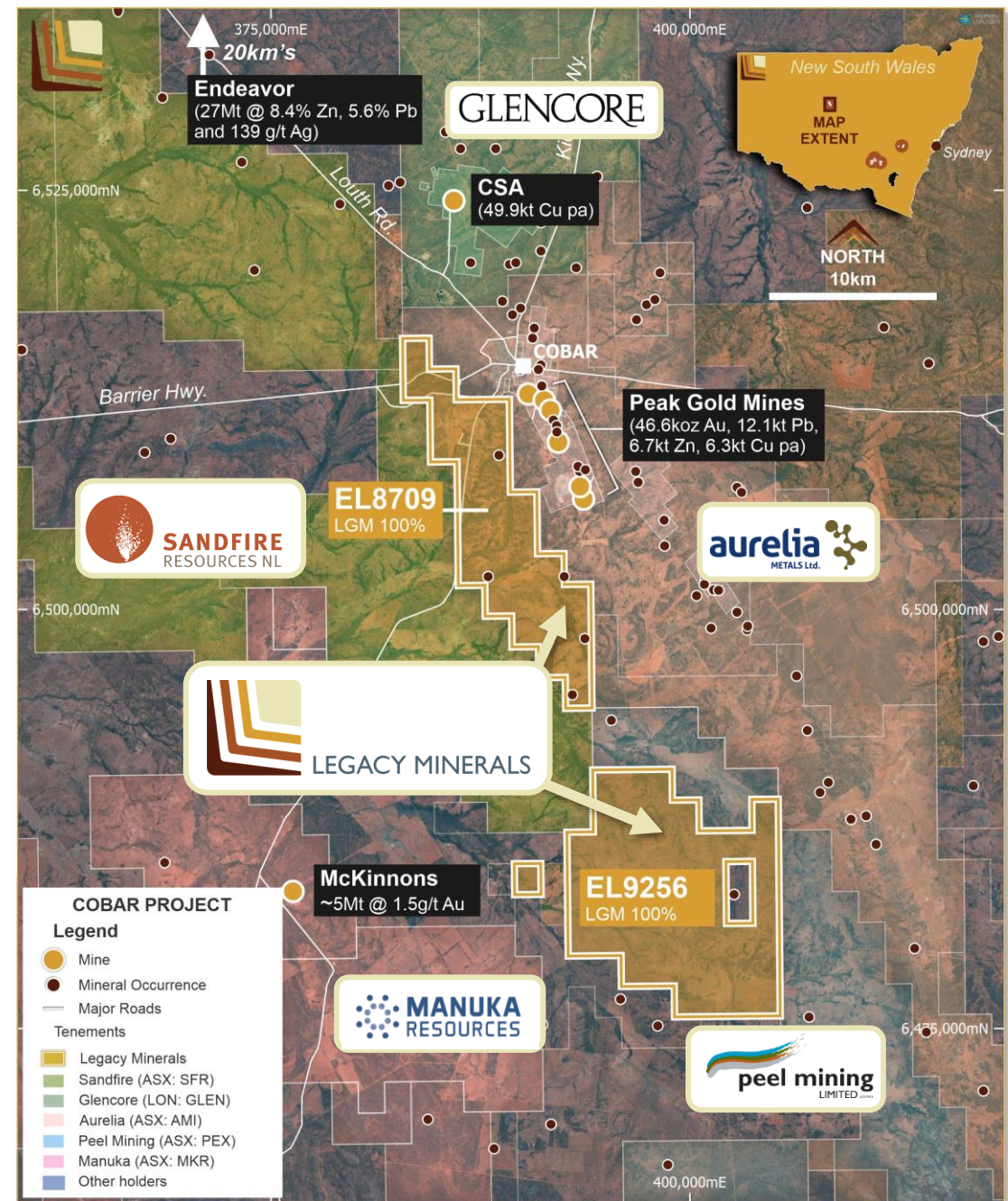


COBAR

Au-Cu (Pb-Zn)

Project Highlights

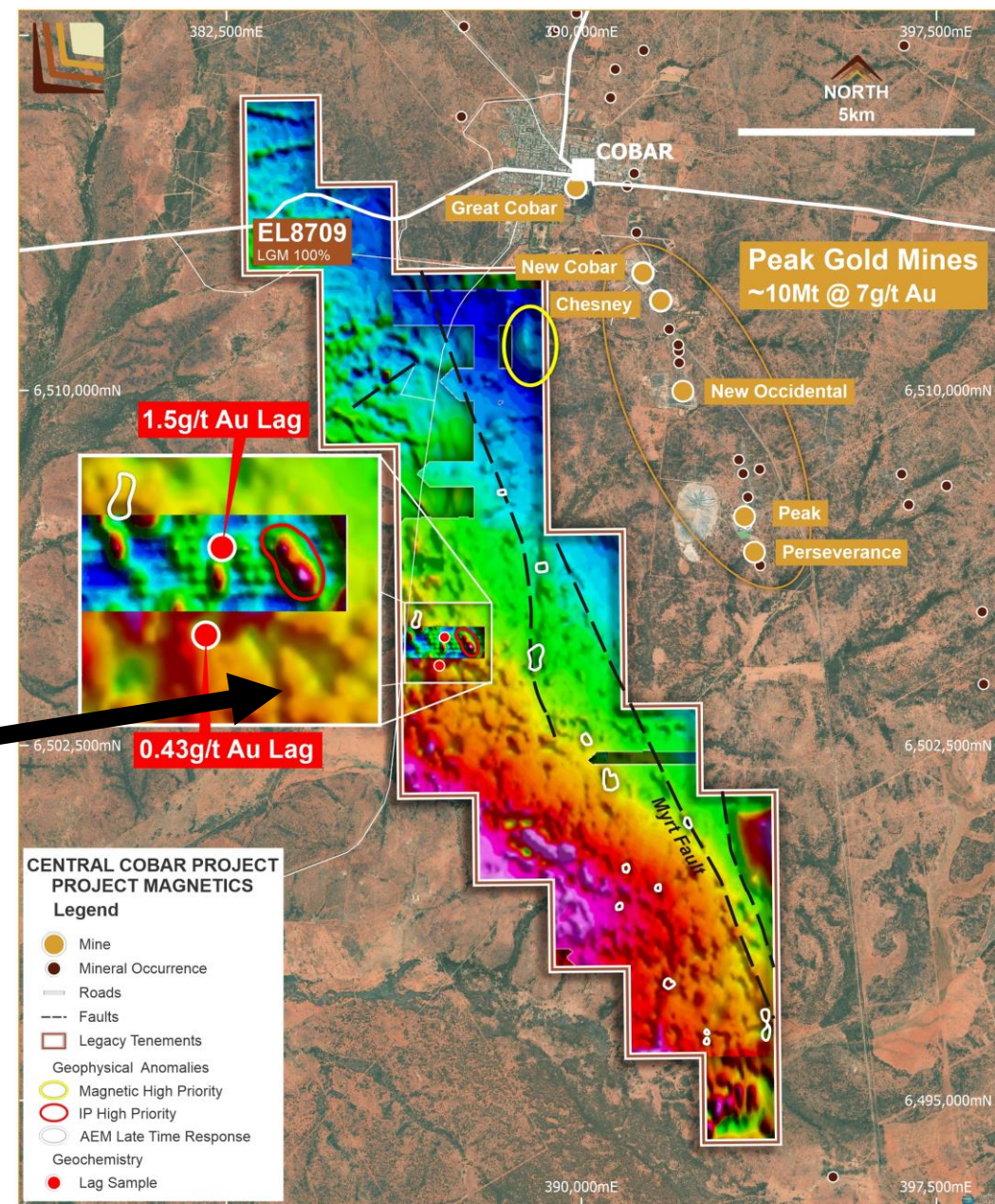
- Undrilled targets surrounded by operating and historical Au and Cu mines
- Proximity to infrastructure and skilled mining workforce
- World class jurisdiction seeing continued exploration success



Untested Potential

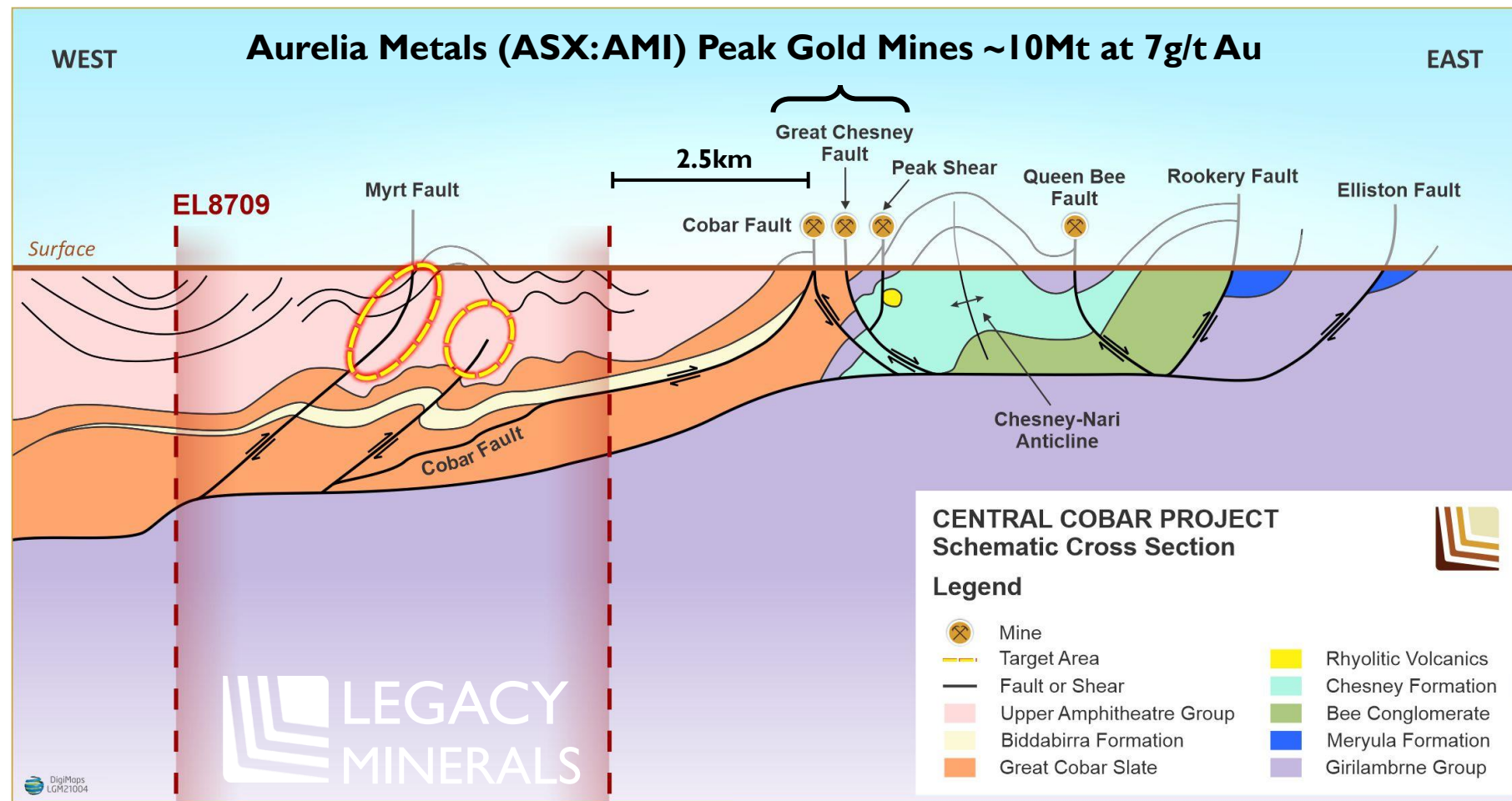
- **Undrilled geophysical anomalies**
 - Late time AEM conductors, IP, and magnetic targets
- **Geochemically anomalous**
 - Gold in lag up to **1.5g/t Au & 0.43g/t Au¹**
- **Detail mag results expected December 2021**
 - >1,000km of co-operative government aerial magnetics and radiometrics flown

Workings
(Yarrowonga Anomaly)

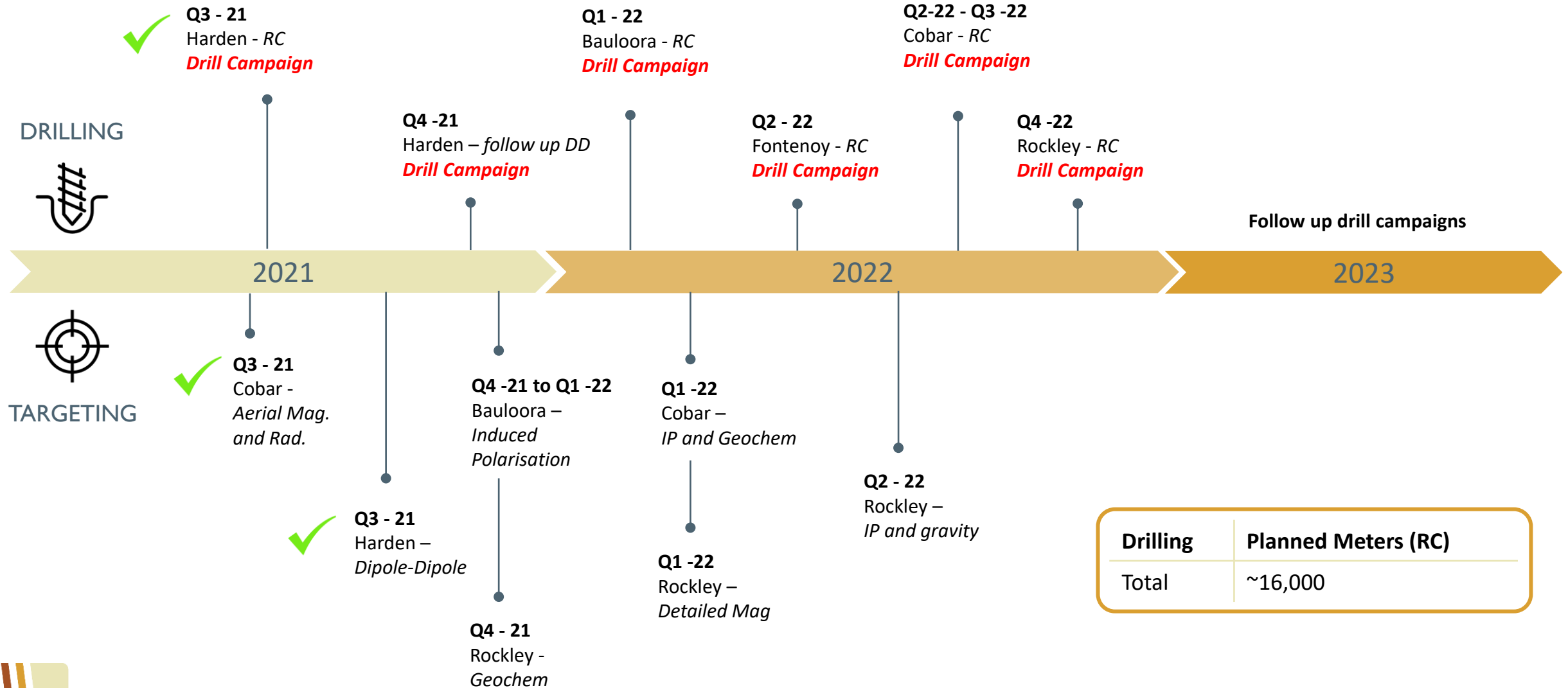


All the right ingredients

- ✓ Structural complexity
- ✓ Geochemical anomalism
- ✓ Geophysical anomalism
- ✓ Neighbouring world class deposits
- ✓ Proximity to infrastructure and skilled mining workforce



INDICATIVE TIMELINE AND DRILL METERS



Drilling	Planned Meters (RC)
Total	~16,000

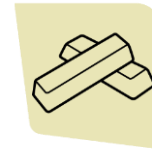
PRIMED FOR DISCOVERY



DIAMOND DRILLING COMMENCING



PIPELINE OF HIGH IMPACT WORK



MULTIPLE DISCOVERY OPPORTUNITIES



VALUE LEVERAGED TO SUCCESS

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