

ASX ANNOUNCEMENT



Vita Group Limited
ACN 113 178 519
77 Hudson Road
Albion Qld 4010

10 November 2021

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Vita Group Limited – Extraordinary General Meeting Voting Results

In accordance with the listing rules and corporations legislation, I advise the following poll results from the Vita Group Limited (ASX: VTG) Extraordinary General Meeting held this morning:

1. Proposed Transaction

The following resolution was decided on a poll and the resolution was passed.

“That, under and for the purposes of listing rule 11.2, and for all other purposes, shareholder approval is given for the company and its subsidiaries, to enter into arrangements to give effect to, and to implement, the Proposed Transaction as described in the explanatory memorandum accompanying this notice of meeting and any related or connected transaction or arrangement, subject to any non-substantive amendments agreed by the company.”

For	99.73%
Against	0.27%
Abstained	31,559

As a result, subject to satisfaction or waiver of the remaining conditions, VTG will proceed to complete the proposed transaction which is scheduled to occur on Friday, 12 November 2021.

This announcement has been authorised for lodgement by VTG's Board of Directors.

Yours sincerely

A handwritten signature in black ink, appearing to read "George Southgate".

George Southgate
Chief Legal and Risk Officer / Company Secretary
Vita Group Limited

Further enquiries:

Andrew Ryan
Chief Financial Officer
Mob: 0417 644 756

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030

VITA GROUP LIMITED
Extraordinary General Meeting
Wednesday, 10 November 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Proposed Transaction	Ordinary	98,214,082 99.46%	189,836 0.19%	344,461 0.35%	31,559	98,632,389 99.73%	266,756 0.27%	31,559	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.