Plato
INCOME MAXIMISER

Plato Income Maximiser Limited
Level 35, 60 Margaret Street
Sydney NSW 2000
T: 1300 010 311
E: invest@plato.com.au
ABN 63 616 746 215

11 November 2021

By Electronic Lodgement

Market Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Cleansing Notice for Placement

Today, Plato Income Maximiser Limited (ACN 616 746 215) (**Company**) issued 64,264,974 new fully paid ordinary shares in the Company (**New Shares**) at an issue price of $1.11 per New Share. The New Shares were issued to wholesale investors under the placement announced to the ASX on 3 November 2021 (with the results announced on 5 November 2021).

Accordingly, the Company gives the ASX (as the relevant market operator) notice that:

(a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, the Company has complied with:
  (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  (ii) section 674 of the Corporations Act; and

(d) as at the date of this notice, there is no excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to the Company.

Issued with the authority of the board of directors.