

## PLACEMENT CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Resolution Minerals Ltd (Company) has issued 37,343,762 fully paid ordinary shares (ASX: RML) in relation to the issue of At-The-Market collateral shares and Project acquisition shares (**Issue**).

### Details of the Issue

|                                |                  |
|--------------------------------|------------------|
| Class of securities:           | Ordinary shares  |
| ASX code of securities:        | RML              |
| Date of the issue:             | 12 November 2021 |
| Total number of shares issued: | 37,343,762       |

The Company advises that:

1. The shares offered under the Issue were issued without disclosure to investors under Part 6D.2 *Corporations Act 2001* (Cth) (Corporations Act).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M Corporations Act as they apply to Resolution Minerals and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

For further information please contact the authorising officer Duncan Chessell:

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### CAPITAL STRUCTURE

#### Ordinary Shares

Issued 656 M

#### Options and rights

Listed options 6 M @ 10c

Listed options 74 M @ 12c

Unlisted options 13 M @ 8c

Unlisted options 59 M @ 4c

Unlisted options 42 M @ 3c

Unlisted rights 18 M

#### Performance Shares

Class A 9.6 M

Class B 3.6 M

#### Last Capital Raise

Sep-Oct-21 – Placement and SPP

\$3.4M @ 2c

### BOARD

Craig Farrow - Chair  
Duncan Chessell - MD  
Andrew Shearer - NED  
Jarek Kopias - Co Sec

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