

12 November 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: NAB- CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the NAB CitiFirst Self-Funding Instalments (ASX code NABSOA, NABSOB, NABSOC, NABSOD, NABSOE, NABSOP & NABSOQ), declared the record date for entitlements to AUD 0.67, fully franked dividend for the NAB CitiFirst Self-Funding Instalment is 16 November 2021, coinciding with the record date for NAB ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 15 November 2021. Again, this coincides with the ex-dividend date for NAB ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
NABSOA	\$8.6355	\$7.9655
NABSOB	\$14.2426	\$13.5726
NABSOC	\$18.2418	\$17.5718
NABSOD	\$12.3810	\$11.7110
NABSOE	\$19.5000	\$18.8300
NABSOP	\$12.5735	\$11.9035
NABSOQ	\$11.6601	\$10.9901

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager