

12 November 2021

## APM LISTS ON THE ASX

APM Human Services International Limited ('APM' or 'the Company') is pleased to announce that it will list on the Australian Securities Exchange (ASX) today under the ticker code "APM".

The Company's listing on the ASX follows a highly successful initial public offer (IPO) process, through which APM raised approximately \$982.1 million via the issue of 276.7 million shares at an Offer price of A\$3.55 per Share under the prospectus lodged earlier this month.

Importantly the IPO, which was strongly supported by global and domestic institutional and retail investors, has allowed more than 4,000 APM team members to become shareholders through the employee gift offer and employee offer.

APM is a multi-national human services provider, enabling a better life for more than one million people in the last financial year across the 10 countries in which it operates, employing more than 7,000 people. For people with injury, illness or disability, as well as children and the elderly, the unemployed, and those facing hardship or harm, APM is making a positive and lasting social impact through the services it provides every day.

APM's Executive Chair and Founder, Megan Wynne, said: "Following the IPO we will continue to grow and expand our business globally. We will continue to deliver on our purpose of Enabling Better Lives, by partnering with our stakeholders, and supporting more clients each year, to positively change their lives.

"APM's clients, the people who use our services, are at the core of all we do. We believe that everyone, regardless of their means or circumstances, should have access to high quality human services. This approach fosters equity and social cohesion, which in turn contributes to the welfare of communities as a whole.

"I would like to thank our amazing team, past and present, who everyday focus on supporting individual clients on their life's journey and, through the work they do, allow APM to continue to grow and invest globally to drive positive change.

"I also take the opportunity to thank the team at Madison Dearborn Partners for their partnership and support of APM and all our new shareholders for their confidence in our path ahead.

"And finally, thank you to the incredible team that worked on the IPO for their commitment to APM and to their families for the sacrifices they made during such an intensive period of work," Ms Wynne concluded.

APM CEO, Michael Anghie, said: "APM has a history of growth both organically and through strategic acquisitions, and investing for the long term to ensure the clients we serve have access to high quality, consistent and timely services no matter their background or physical location.

"Our team members operate from more than 800 locations globally ensuring we have local team members, operating in local markets, supporting local clients and partnering with local community, corporate and Government stakeholders to deliver positive and lasting impacts.

"We look forward to continuing our journey as an ASX listed company."

APM appointed Goldman Sachs as sole Global Coordinator, Joint Lead Manager (JLM) and Joint Bookrunner (JB) for the IPO, supported by UBS (JLM and JB), BAML and Credit Suisse (JLMs). Lawyers to the transaction were Gilbert + Tobin.

**ENDS**

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**About APM**

Founded in 1994 in Perth, Western Australia, APM is an international human services provider with the purpose of "Enabling Better Lives".

Each financial year, APM supports more than one million people of all ages and stages of life through its service offerings which include assessments; allied health and psychological intervention; medical, psycho-social and vocational rehabilitation; vocational training and employment assistance; and community-based support services.

With 800 sites spanning 10 countries (Australia, United Kingdom (UK), Canada, United States of America (USA), New Zealand, Germany, Switzerland, Spain, Singapore, South Korea), APM's more than 7,000 team members work to enhance community health and wellbeing, delivering services to clients across the early childhood, youth, employment, insurance, justice, veterans, disability, and aged care sectors.