



Market Announcement

12 November 2021

APM Human Services International Limited (ASX: APM) – Admission and Quotation – Conditional and Deferred Settlement Trading

Description

APM Human Services International Limited ('APM') has now satisfied the conditions of admission and was admitted to the Official List of ASX on Friday, 12 November 2021.

Quotation of APM's securities will commence at 12:00 PM AEDT on Friday, 12 November 2021 on a **conditional and deferred settlement basis**.

APM raised \$982.1 million pursuant to the offer under its replacement prospectus dated 4 November 2021 ('Replacement Prospectus') by the issue of approximately 96,493,881 ordinary shares at an issue price of \$3.55 per share, and the sale of approximately 181,167,558 ordinary shares each fully paid at a sale price of \$3.55 per share.

Quotation information

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|------------------------|--|
| Quoted securities | Fully paid ordinary shares: 898,621,383 |
| ASX code | Fully paid ordinary shares: APM |
| Time | 12:00 PM AEDT |
| Date | Friday, 12 November 2021 |
| ASX trade abbreviation | APM HUMAN |
| ISIN | Fully paid ordinary shares: AU0000187528 |

Issued by

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