

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

12 November 2021

RE: RESULTS OF SHARE PURCHASE PLAN

Ambertech Limited (ASX: AMO) (“Ambertech” or the “Company”) today announces the completion of its Share Purchase Plan (SPP) following the closing of the SPP on 9 November 2019.

The Company received applications totalling \$677,000, and 1,692,500 new shares in the Company will be issued to applicants on 16 November 2021. Pursuant to the offer, all valid SPP Applications were accepted in full.

In accordance with the SPP Terms and Conditions the Issue Price per SPP Share is \$0.40, which represented a 7.3% discount to the 5 day Volume Weighted Average Price (VWAP) of \$0.431 as at 19 October 2021.

Funds raised under the SPP will be directed in accordance with advice previously provided to the market and will be used to provide working capital to assist with the integration of executed acquisitions, fund other acquisition opportunities, for debt repayment, as well as transaction costs.

On behalf of the Board of Ambertech Limited.

Yours sincerely,



Robert Glasson
Company Secretary
Ambertech Limited