

## Disclosure of beginning to have substantial holding

*Section 276, Financial Markets Conduct Act 2013*

### **To NZX Limited**

and

### **To Pushpay Holdings NPV**

Date this disclosure made: **November 13, 2021**

Date on which substantial holding began: **November 10, 2021**

### **Substantial product holder(s) giving disclosure**

Full name(s): **Lead Edge Capital Management, LLC (LECM), Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP** (together referred to as **LEC**)

### **Summary of substantial holding**

Class of quoted voting products: **Ordinary shares**

Summary for **LEC**

For this disclosure,—

- (a) total number held in class: **57,677,272**
- (b) total in class: **1,139,854,000**
- (c) total percentage held in class: **5.060%**

### **Details of relevant interests**

Details for **LEC**

Nature of relevant interest(s): Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP are the registered holders of 57,146,684 ordinary shares in Pushpay Holdings NPV.

LECM, as investment adviser, has the power to control the voting rights attached to, and/or the acquisition or disposal of, the ordinary shares in Pushpay Holdings NPV held by the other LEC entities pursuant to an investment management contract between LECM and the other LEC entities.

No relevant agreement document needs to be attached under regulation 139 (by virtue of the application of regulations 141 and 142).

For that relevant interest,—

- (a) number held in class: **57,677,272**
- (b) percentage held in class: **5.060%**
- (c) current registered holder(s): **Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP**

(d) registered holder(s) once transfers are registered: n/a

For a derivative relevant interest, also—

(a) type of derivative: n/a

(b) details of derivative: n/a

(c) parties to the derivative: n/a

(d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: n/a

#### **Details of transactions and events giving rise to substantial holding**

Details of the transactions or other events requiring disclosure: From 08 July 2021 to 10 November 2021, acting as investment advisor to certain private investment entities, Lead Edge Capital Management, LLC (through its related entities, Lead Edge Capital V, LP and Lead Edge Public Fund, LP) had the following aggregated on-market transactions in Pushpay Holdings NPV: Purchases of 10,556,488 shares for consideration of NZD \$16,995,945.68 (based upon November 10, 2021 closing share price of NZD 1.61 published on Barron's <https://www.barrons.com/market-data/stocks/pph?countryCode=nz>).

#### **Additional information**

Address(es) of substantial product holder(s):

**c/o Lead Edge Capital Management, LLC  
96 Spring Street, 5<sup>th</sup> Floor  
New York, NY 10012 USA**

Contact details: **Elisa LeNoir, VP of Compliance | +1 (212) 984-2333**

\*Nature of connection between substantial product holders: Lead Edge Capital Management, LLC, Lead Edge Capital III, LP; Lead Edge Capital VI, LP; Lead Edge Capital V, LP; and Lead Edge Public Fund, LP are associated persons or connected in the ways set out in section 237 of the Financial Markets Conduct Act 2013, on the basis that the LEC entities are each directly controlled by LECM.

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: n/a

**\*Disclosure has effect for purposes of directors' and senior managers' disclosure**  
n/a

#### **Certification**

I, **Elisa LeNoir**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.