

Announcement Summary

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**Entity name**

GRATIFII LIMITED

**Date of this announcement**

Monday November 15, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| GTIAJ              | CONVERTIBLE NOTES    | 4,000,000                                            | 15/11/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

125688940

### 1.3 ASX issuer code

GTI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 12-Oct-2021 18:27          | New - Proposed issue of securities - GTI | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

GTIAJ : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

15/11/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of unlisted Convertible Notes to Bombora Investment Management Pty Ltd ATF Bombora Special Investments Growth Fund and Sophisticated Lenders as approved by shareholders on 8 November 2021. Material terms of the Convertible Notes are provided in Annexure 3 of the Notice of Annual General Meeting. URL: <https://www.asx.com.au/asx/pdf/20211008/pdf/451flncb3vgm3t.pdf>

#### Issue details

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**Number of +securities**

4,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil consideration. Face value of each Convertible Note is \$1.00.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| GTI : ORDINARY FULLY PAID          | 616,425,090                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                         | Total number of +securities on issue |
|------------------------------------------------------------|--------------------------------------|
| GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES | 22,131,289                           |
| GTIAJ : CONVERTIBLE NOTES                                  | 4,000,010                            |
| GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03              | 8,555,104                            |
| GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02              | 5,555,104                            |