



Dear Shareholder,

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting (AGM) of ICSGlobal Limited will be held as a physical AGM at Hall Chadwick, Level 40, 2 Park Street Sydney NSW 2000 commencing at 10am (AEDT) on Thursday 16th December 2021.

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Bill 2021, the Company will not be dispatching physical copies of the Notice of Meeting. Instead the Notice of Meeting and accompanying Explanatory Statement (Meeting Materials) are being made available to shareholders electronically.

You can access the Meeting Materials online at the Company's website icsglobal.com.au or at the share registry's website www.investorserve.com.au by logging in and selecting Company Announcements from the main menu.

A complete copy of the Meeting Materials has been posted to the ASX Market announcements page (ASX code ICS).

If you have provided an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Meeting materials and the proxy form.

If you would like to receive electronic communications from the Company in the future, please update your communication elections online at www.investorserve.com.au. If you have not yet registered, you will need your shareholder information including SRN/HIN details.

If you are unable to access the Meeting Materials online please contact our share registry Boardroom Pty Limited on enquiries@boardroomlimited.com.au or 1300 737 760 (within Australia) or +61 2 9290 9600 (Outside Australia) between 8:30am and 5:30pm (AEDT) Monday to Friday, to arrange a copy.

Attendance at the AGM:

Shareholders who wish to attend and participate in the AGM may do so.

Social distancing rules will apply (Please refer to the detailed requirements in the Meeting Materials).

Questions to the Board:

You are encouraged to direct questions to the Board by email at info@icsglobal.com.au so that they are received not later than 5.00pm Tuesday 14 December 2021. Please use the email subject "2021 AGM Question."

At the AGM, the Chairman will allow a reasonable opportunity for questions from Shareholders and all questions asked will be answered.

Voting by proxy on resolutions

The Company encourages all shareholders to lodge a directed proxy vote prior to the meeting.

To vote online, visit <https://www.votingonline.com.au/icsagm2021>, and enter your Postcode OR Country of Residence (if outside Australia), and enter your Voting Access Code (VAC).

Yours sincerely,

A handwritten signature in black ink, appearing to be 'G. Quirk', with a stylized loop and a dot.

Greg Quirk
Company Secretary