

16 November 2021

The Manager  
Companies Announcements Office  
Australian Securities Exchange

## **Off-Market Buy-Back opens today**

On 8 November 2021 Kiland Limited (“Kiland”, “Company”) announced an off-market buy-back of up to a maximum of 11,296,071 shares (representing approximately 22% of shares on issue) at \$1.34 per share (“Buy-Back”).

The Buy-Back is an equal access scheme, where Kiland are offering to buy back some or all of the shares of any Eligible Shareholder as defined in section 6.1 of the Buy-Back booklet.

The Buy-Back opens today, being the 16 November 2021. Additionally, the Buy-Back flyer and Buy-Back Application Forms will be despatched to shareholders today.

## **Off-Market Buy-Back website now live**

The website [www.kilandbuybackoffer.com.au](http://www.kilandbuybackoffer.com.au) is now live.

The website contains further information of the Buy-Back and a copy of the Buy-Back Booklet. The Buy-Back Booklet contains all relevant information and details on how to participate in the Buy-Back. Please read the Buy-Back Booklet in full when considering participation in the Buy-Back. If you have any questions about the action you should take, please consult your financial, taxation or other professional advisor.

## **Buy-Back close and scale back**

The closing date for the Buy-Back is 10 December 2021. Following the close of the Buy-Back on 10 December 2021, the Company will announce the number of shares to be acquired under the Buy-Back. If the number of shares applied to be sold at \$1.34 per share exceeds 11,296,071, a scale back will take place on a pro-rata basis subject to the procedure outlined in section 2.5 of the Buy-Back booklet.

## **Eligible shareholders can choose to participate by:**

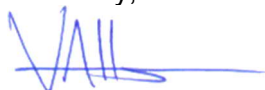
- Completing the online Application Form on the Kiland Buy-Back website via [www.kilandbuybackoffer.com.au](http://www.kilandbuybackoffer.com.au) no later than 5pm (Sydney time) on 10 December 2021.
- For Issuer Sponsored holders, completing a personalised paper Application Form and returning it to the Kiland Share Registry, allowing sufficient time for the Application Form to be delivered by mail to the Kiland Share Registry so it reaches the Kiland Share Registry by no later than 5pm (Sydney time) on 10 December 2021; or
- For CHESS holders, contacting your controlling CHESS participant. If you need to instruct your controlling CHESS participant, please ensure you do so in sufficient time for them to process your instructions no later than 5pm (Sydney time) on 10 December 2021. CHESS holders should not send the personalised paper Application Form back to the Kiland Share Registry.

## Important Dates

8 November 2021	Announcement Date for the Buy-Back.
11 November 2021	Ex-Entitlement Date. Shares quoted ex-entitlement on the ASX to participate in the Buy-Back. Shares acquired on the ASX on or after this date will not have an entitlement to participate in the Buy-Back.
12 November 2021	Record Date. The date for determination of Eligible Shareholders who are entitled to participate in the Buy-Back.
16 November 2021	The date by which dispatch of Buy-Back Documents inviting Eligible Shareholders to participate in the Buy-Back is expected to be completed.
16 November 2021	Opening Date.
10 December 2021	Closing Date. Applications must be received by the Registry by no later than 5.00pm (Sydney time).  If you have a CHESS Holding you should instruct your broker to process your application via CHESS or you can lodge your application online at <a href="http://www.kilandbuybackoffer.com.au">www.kilandbuybackoffer.com.au</a> by 5pm (Sydney time) on 9 December 2021. If you are mailing your Application Form, please note that the postal acceptance rule does not apply.
13 December 2021	Buy-Back Date. Announcement of the scale back (if any). Date of disposal of Shares acquired under the Buy-Back. Buy-Back Contracts are formed on this date.
16 December 2021	The date on which the Buy-Back Price per Share is to be paid to successful participants.

For further information please contact Off-Market Buy-Back Offer help line on 1300 556 161 (overseas +61 3 9415 4000).

Sincerely,



Victoria Allinson  
Company Secretary