ASX ANNOUNCEMENT



17 November 2021

Satisfaction of Conditions for Conditional Market

APM Human Services International Limited (ASX: APM) (**APM** or **Company**) advises that the conditions for the conditional market under the replacement prospectus lodged by APM and APM SaleCo Limited (**SaleCo**) with the Australian Securities and Investments Commission on Thursday, 4 November 2021 (**Prospectus**) have been satisfied, being:

- settlement occurring in accordance with the Underwriting Agreement; and
- that the Company has issued new Shares and SaleCo has transferred existing Shares to successful Applicants under the Offer.

Shares will trade on the ASX on a normal settlement basis on Wednesday, 17 November 2021. APM confirms that the dispatch of holding statements will take place on Thursday, 18 November 2021.

Capitalised terms used, but not been otherwise defined, have the meaning given to them in the Prospectus.

ENDS

Issued by: APM Human Services International Ltd

Authorised by: The CEO and Company Secretary of APM Human Services International Ltd

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About APM

Founded in 1994 in Perth, Western Australia, APM is an international human services provider with the purpose of "Enabling Better Lives".

Each financial year, APM supports more than one million people of all ages and stages of life through its service offerings which include assessments; allied health and psychological intervention; medical, psycho-social and vocational rehabilitation; vocational training and employment assistance; and community-based support services.

With 800 sites spanning 10 countries (Australia, United Kingdom (UK), Canada, United States of America (USA), New Zealand, Germany, Switzerland, Spain, Singapore, South Korea), APM's more than 7,000 team members work to enhance community health and wellbeing, delivering services to clients across the early childhood, youth, employment, insurance, justice, veterans, disability, and aged care sectors.