

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme APM Human Services International Limited (**APM**)

ACN/ARSN 639 621 766

1. Details of substantial holder (1)

Name Madison Dearborn Capital Partners VIII-A, L.P.; Madison Dearborn Capital Partners VIII-C L.P.; Madison Dearborn Capital Partners VIII Executive-A, L.P.; Madison Dearborn Capital Partners VIII Executive-A2, L.P. (**MDP Funds**); and
ASP SPC II No Facilitation LLC; AS Private Credit Facilitation LLC; Pathway Private Credit Fund II LP; Adams Street Private Income Fund LP (**LP and Creditors**); and
Harry Jansen Kraemer Jr; The DeCresce Family LLLP; D Scott Brown 2001 Revocable Trust; Joanne C. Smith MD and Rory T Repicky, JTWROS; Kristine M Brown 2001 Irrevocable Trust; Daniel B Brown 2001 Irrevocable Trust (**Healthcare Roundtable**).

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 17/11/2021
The previous notice was given to the company on 16/11/2021
The previous notice was dated 16/11/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	417,881,506	52.10%	272,824,604	30.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16/11/2021	Madison Dearborn Capital Partners VIII-A, L.P.	Sale and transfer of fully paid ordinary shares to APM SaleCo Limited (ACN 653 997 472) (SaleCo)	\$3.55 per ordinary share	84,403,702 ordinary shares	84,403,702
16/11/2021	Madison Dearborn Capital Partners VIII-C, L.P.	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	43,816,512 ordinary shares	43,816,512
16/11/2021	Madison Dearborn Capital Partners VIII Executive-A, L.P.	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	6,849,207 ordinary shares	6,849,207
16/11/2021	Madison Dearborn Capital Partners VIII Executive-A2, L.P.	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	6,741,591 ordinary shares	6,741,591

16/11/2021	ASP SPC II No Facilitation LLC	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	839,317 ordinary shares	839,317
16/11/2021	AS Private Credit Facilitation LLC	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	419,660 ordinary shares	419,660
16/11/2021	Pathway Private Credit Fund II LP	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	276,975 ordinary shares	276,975
16/11/2021	Adams Street Private Income Fund LP	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	125,897 ordinary shares	125,897
16/11/2021	Harry Jansen Kraemer Jr	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	1,210,729 ordinary shares	1,210,729
16/11/2021	The DeCresce Family LLLP	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	121,072 ordinary shares	121,072
16/11/2021	D Scott Brown 2001 Revocable Trust	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	100,896 ordinary shares	100,896
16/11/2021	Joanne C. Smith MD and Rory T Repicky, JTWROS	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	50,448 ordinary shares	50,448
16/11/2021	Kristine M Brown 2001 Irrevocable Trust	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	50,448 ordinary shares	50,448
16/11/2021	Daniel B Brown 2001 Irrevocable Trust	Sale and transfer of fully paid ordinary shares to SaleCo	\$3.55 per ordinary share	50,448 ordinary shares	50,448

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Madison Dearborn Capital Partners VIII-A, L.P.	Madison Dearborn Capital Partners VIII-A, L.P.	Madison Dearborn Capital Partners VIII-A, L.P.	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	158,747,406 ordinary shares	158,747,406
Madison Dearborn Capital Partners VIII-C, L.P.	Madison Dearborn Capital Partners VIII-C, L.P.	Madison Dearborn Capital Partners VIII-C, L.P.	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	82,410,574 ordinary shares	82,410,574
Madison Dearborn Capital Partners VIII Executive-A, L.P.	Madison Dearborn Capital Partners VIII Executive-A, L.P.	Madison Dearborn Capital Partners VIII Executive-A, L.P.	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	12,882,062 ordinary shares	12,882,062
Madison Dearborn Capital Partners VIII Executive-A2, L.P.	Madison Dearborn Capital Partners VIII Executive-A2, L.P.	Madison Dearborn Capital Partners VIII Executive-A2, L.P.	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	12,679,659 ordinary shares	12,679,659
ASP SPC II No Facilitation LLC	ASP SPC II No Facilitation LLC	ASP SPC II No Facilitation LLC	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	1,578,596 ordinary shares	1,578,596

AS Private Credit Facilitation LLC	AS Private Credit Facilitation LLC	AS Private Credit Facilitation LLC	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	789,302 ordinary shares	789,302
Pathway Private Credit Fund II LP	Pathway Private Credit Fund II LP	Pathway Private Credit Fund II LP	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	520,937 ordinary shares	520,937
Adams Street Private Income Fund LP	Adams Street Private Income Fund LP	Adams Street Private Income Fund LP	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	236,788 ordinary shares	236,788
Harry Jansen Kraemer Jr	Harry Jansen Kraemer Jr	Harry Jansen Kraemer Jr	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	2,277,152 ordinary shares	2,277,152
The DeCresce Family LLLP	The Decresce Family LLLP	The Decresce Family LLLP	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	227,713 ordinary shares	227,713
D Scott Brown 2001 Revocable Trust	Daniel Scott Brown	D Scott Brown 2001 Revocable Trust	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	189,766 ordinary shares	189,766
Joanne C. Smith MD and Rory T Repicky, JTWROS	Joanne C. Smith MD and Rory T Repicky, JTWROS	Joanne C. Smith MD and Rory T Repicky, JTWROS	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	94,883 ordinary shares	94,883
Kristine M Brown 2001 Irrevocable Trust	John J. Jigani	Kristine M Brown 2001 Irrevocable Trust	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	94,883 ordinary shares	94,883
Daniel B Brown 2001 Irrevocable Trust	John J. Jigani	Daniel B Brown 2001 Irrevocable Trust	Relevant interest pursuant to section 608(1)(a) of the Act as the holder of ordinary shares	94,883 ordinary shares	94,883

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Madison Dearborn Capital Partners VIII-A, L.P.	C/- Madison Dearborn Partners, 70 West Madison, Suite 4600, Chicago, Illinois, 60602, United States
Madison Dearborn Capital Partners VIII-C, L.P.	C/- Madison Dearborn Partners, 70 West Madison, Suite 4600, Chicago, Illinois, 60602, United States
Madison Dearborn Capital Partners VIII Executive-A, L.P.	C/- Madison Dearborn Partners, 70 West Madison, Suite 4600, Chicago, Illinois, 60602, United States
Madison Dearborn Capital Partners VIII Executive-A2, L.P.	C/- Madison Dearborn Partners, 70 West Madison, Suite 4600, Chicago, Illinois, 60602, United States
ASP SPC II No Facilitation LLC	One North Wacker Drive, Suite 2700, Chicago, Illinois 60606, United States
AS Private Credit Facilitation LLC	One North Wacker Drive, Suite 2700, Chicago, Illinois 60606, United States
Pathway Private Credit Fund II LP	18575 Jamboree Road, 7th Floor Irvine, CA 92612, United States

Adams Street Private Income Fund LP	One North Wacker Drive, Suite 2700 Chicago IL60606, United States
Harry Jansen Kraemer Jr	1300 Sheridan Road, Wilmette, Illinois 6001, United States
The DeCresce Family LLLP	839 West Belden Avenue, Chicago, Illinois 60614-3240
D Scott Brown 2001 Revocable Trust	1910 Galleon Drive, Naples, FL 34102
Joanne C. Smith MD and Rory T Repicky, JTWROS	807 The Pines, Hinsdale, IL 60521 USA
Kristine M Brown 2001 Irrevocable Trust	190 South LaSalle Street, Suite 1700, Chicago IL 60603
Daniel B Brown 2001 Irrevocable Trust	190 South LaSalle Street, Suite 1700, Chicago IL 60603

Signature

Madison Dearborn Partners, LLC

print name Annie Terry

capacity Authorised signatory

sign here

Annie S. Terry

date

17/11/2021