

# Market Announcement

17 November 2021

## Tissue Repair Ltd (ASX:TRP) – Admission and Quotation

### Description

Tissue Repair Ltd ('TRP') was admitted to the Official List of ASX on Tuesday, 16 November 2021.

The securities of TRP will commence quotation at 11:00AM AEDT on Thursday, 18 November 2021.

TRP raised \$22,000,006 pursuant to the offer under its prospectus dated 7 October 2021 by the issue of 19,130,440 shares at an issue price of \$1.15 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 43,009,915
<b>ASX code</b>	Fully paid ordinary shares: TRP
<b>Time</b>	11:00AM AEDT
<b>Date</b>	Thursday, 18 November 2021
<b>ASX trade abbreviation</b>	TISSUE REP
<b>ISIN</b>	Fully paid ordinary shares: AU0000180887
<b>Registered office</b>	Tissue Repair Ltd Address: Level 10, 255 Pitt Street, Sydney NSW 2000 Phone: 0427 985 805 Email: tony@trtherapeutics.com
<b>Company secretary</b>	Alistair Gregory McKeough
<b>Share Registry</b>	Automic Pty Ltd Address: Deutsche Bank Tower, Level 5, 126 Phillip St, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales, Australia
<b>Dividend policy</b>	See section 4.2 of the Prospectus
<b>Activities</b>	Clinical stage biopharmaceutical company developing an advanced wound healing technology
<b>Lead manager</b>	Bell Potter Securities Limited and Morgans Corporate Limited
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	13,684,488 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 November 2023, being 24 months from the date of Quotation.

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3,770,440 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 April 2022, being 12 months from the date of issue.

11,240,000 options exercisable at \$0.2055 on or before 30 December 2033, classified by ASX as restricted securities and to be held in escrow until 18 November 2023, being 24 months from the date of Quotation.

3,300,000 options exercisable at \$0.3715 on or before 30 August 2034, classified by ASX as restricted securities and to be held in escrow until 18 November 2023, being 24 months from the date of Quotation.

3,064,240 options exercisable at \$1.15 on or before 15 November 2036, classified by ASX as restricted securities and to be held in escrow until 18 November 2023, being 24 months from the date of Quotation.

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**Other securities not quoted**

1,895,000 options exercisable at \$0.3715 on or before 30 August 2034.

2,971,340 options exercisable at \$1.15 on or before 15 November 2036.

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**Need more information?**

For further information, please refer to TRP's Prospectus.

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For further information, please call the Company Secretary on 0403 248 167.

**Disclaimer**

Please refer to the following [disclaimer](#).

**Issued by**

**Olivia Gong**

Adviser, Listings Compliance (Melbourne)