

Information Form and Checklist

Annexure 4 (Externally Managed Entities)

Name of entity

ABN/ACN/ARBN/ARSN

Cadence Opportunities Fund Limited

ACN 627 359 166

This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.

N^o Item

Location

1. A copy of the management agreement between the entity and its manager

Attached

2. Where in the Offer Document does it include a summary of the material terms of the management agreement (Guidance Note 26 section 8.1)?

Page 72

3. Is the entity an "investment entity" (other than a pooled development fund)?¹

Yes

If so, where in the management agreement does it provide that the manager may only end the management agreement if it has given at least 3 months' notice (Listing Rule 15.16(a))?

Clause 11.2

Does the management agreement provide for a fixed term?

If so, where in the management agreement does it state the term is for not more than 5 years (Listing Rule 15.16(b))?

Yes. In principle waiver permitting an initial term for 10 years from listing has been granted.

Where in the management agreement does it provide that if it is extended past 5 years, it will be ended on 3 months' notice after an ordinary resolution is passed to end it (Listing Rule 15.16(c))?

Clause 11.3(a)(i)

¹ An entity is an "investment entity" if, in ASX's opinion, (a) its activities or the principal part of its activities consist of investing (directly or through a child entity) in listed or unlisted securities or futures contracts; and (b) its objectives do not include exercising control over or managing any entity, or the business of any entity, in which it invests.