



Announcement Summary

Entity name

GRATIFII LIMITED

Date of this announcement

Wednesday November 17, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Plan Options, at an exercise price of \$0.04 per Plan Option, expiring 1 September 2026.	2,400,000	15/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GRATIFII LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

125688940

1.3 ASX issuer code

GTI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Plan Options, at an exercise price of \$0.04 per Plan Option, expiring 1 September 2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Iain Dunstan	Mr Iain Maxwell Dunstan	900,000
Stephen Borness	Celerity Nominees Pty Limited	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Material Terms of the Securities being issued (Plan Options) are provided in Annexure 4 of the Notice of Annual General Meeting lodged with the ASX on 8 October 2021. URL: <https://www.asx.com.au/asxpdf/20211008/pdf/451flncb3vgm3t.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	1/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Each Plan Option upon exercise will be entitled for one fully paid ordinary share in GTI.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Material Terms of the Incentive Option Plan (IOP) are provided in Annexure 5 of the Notice of Annual General Meeting lodged with the ASX on 8 October 2021. URL: <https://www.asx.com.au/asxpdf/20211008/pdf/451flncb3vgm3t.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

2,400,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
GTI : ORDINARY FULLY PAID	616,425,090

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	22,131,289
GTIAJ : CONVERTIBLE NOTES	4,000,010
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	8,555,104
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,555,104
New class - code to be confirmed : Plan Options, at an exercise price of \$0.04 per Plan Option, expiring 1 September 2026.	2,400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/11/2021