

## **Announcement Summary**

# **Entity name**

**GRATIFII LIMITED** 

### Date of this announcement

Wednesday November 17, 2021

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Plan Options, at an exercise price of \$0.04 per Plan Option, expiring 1 September 2026.	2,400,000	15/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**GRATIFII LIMITED** 

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

125688940

### 1.3 ASX issuer code

GTI

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

17/11/2021



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code +Security description

New class - code to be confirmed

Plan Options, at an exercise price of \$0.04 per Plan Option, expiring 1 September 2026.

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

15/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Iain Dunstan	Mr Iain Maxwell Dunstan	900,000
Stephen Borness	Celerity Nominees Pty Limited	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

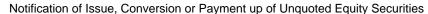
Material Terms of the Securities being issued (Plan Options) are provided in Annexure 4 of the Notice of Annual General Meeting lodged with the ASX on 8 October 2021. URL: <a href="https://www.asx.com.au/asxpdf/20211008/pdf/451flncb3vgm3t.pdf">https://www.asx.com.au/asxpdf/20211008/pdf/451flncb3vgm3t.pdf</a>

#### **Options Details**

+Security currency	Exercise price	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.04000000	1/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other





### Description

Each Plan Option upon exercise will be entitled for one fully paid ordinary share in GTI.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Material Terms of the Incentive Option Plan (IOP) are provided in Annexure 5 of the Notice of Annual General Meeting lodged with the ASX on 8 October 2021. URL: <a href="https://www.asx.com.au/asxpdf/20211008/pdf/451flncb3vgm3t.pdf">https://www.asx.com.au/asxpdf/20211008/pdf/451flncb3vgm3t.pdf</a>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

2,400,000



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
GTI : ORDINARY FULLY PAID	616,425,090

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GTIAC : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES	22,131,289
GTIAJ : CONVERTIBLE NOTES	4,000,010
GTIAI : OPTION EXPIRING 13-FEB-2024 EX \$0.03	8,555,104
GTIAH : OPTION EXPIRING 11-MAR-2026 EX \$0.02	5,555,104
New class - code to be confirmed : Plan Options, at an exercise price of \$0.04 per Plan Option, expiring 1 September 2026.	2,400,000



## Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

8/11/2021