



ASX RELEASE

18 November 2021

SHARE PURCHASE PLAN RESULTS

Chase Mining Corporation Limited (ASX: “**CML**” or “**Company**”) advises that the Chase Mining Corporation Limited Share Purchase Plan (“**SPP**”) announced on Wednesday, 27 October 2021 closed on Monday, 15 November 2021. Under the terms of the SPP, eligible shareholders were entitled to be issued up to \$30,000 worth of shares in the Company at the SPP Issue Price.

The SPP offer was made to 1,060 eligible shareholders, with valid applications received from 32 eligible shareholders for a total value of \$570,000 and an average application amount of approximately \$18,000.

The SPP shares will be issued at \$0.016 per share (**SPP Issue Price**), being a 8% discount to the volume weighted average market price of the Company’s shares calculated over the last 5 days on which sales in the Company’s shares were recorded before the SPP was announced on 27 October 2021.

CML expects the SPP shares to be issued on Monday, 22 November 2021 and to commence trading on ASX on Tuesday, 23 November 2021.

Funds raised from the SPP will be applied to the committed expenditure on the option agreements entered into on the Hawkwood Project and Prophet Resources tenements and working capital requirements.

This announcement has been authorised for release to the ASX by the Board of Directors.

For further information, please contact:

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