

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Mathew Ryan
Date of last notice	6 January 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mrs Bonnie Louise Ryan (spouse of Mr Ryan) M & B Ryan Pty Ltd <M & B Ryan Family A/C> (Trustee and beneficiary)
Date of change	16 November 2021

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Direct holding</p> <ul style="list-style-type: none"> - 10,000,000 fully paid ordinary shares <p>M & B Ryan Pty Ltd <M & B Ryan Family A/C></p> <ul style="list-style-type: none"> - 78,571,429 Fully Paid Ordinary Shares - 40,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2021 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 <p>Mrs Bonnie Louise Ryan 37,332 fully paid ordinary shares</p>
Class	Fully paid ordinary shares
Number acquired	-
Number disposed	15,000,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$5,025,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	<p>Direct holding</p> <ul style="list-style-type: none"> - 10,000,000 fully paid ordinary shares <p>M & B Ryan Pty Ltd <M & B Ryan Family A/C></p> <ul style="list-style-type: none"> - 63,571,429 Fully Paid Ordinary Shares - 40,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2021 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 <p>Mrs Bonnie Louise Ryan</p> <ul style="list-style-type: none"> - 37,332 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market transactions on the same terms as institutional placement as announced to ASX on 12 November 2021, including 10,000,000 fully paid ordinary shares sold to an entity associated with Director, Mr Ross Anderson.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ross Anderson
Date of last notice	18 October 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund (Trustee & Beneficiary) Kimbalex Pty Ltd ATF Kimbalex Trust (Trustee & Beneficiary) Citicorp Nominees Pty Ltd (beneficiary)
Date of change	16 November 2021

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Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund</p> <ul style="list-style-type: none"> - 21,566,010 fully paid ordinary shares <p>Kimbalex Pty Ltd ATF Kimbalex Trust</p> <ul style="list-style-type: none"> - 15,000,000 Unlisted Options with an exercise price of \$0.075 and expiring 16 January 2022 - 15,000,000 Performance Rights converting 1:1 to fully paid ordinary Shares - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 <p>Citicorp Nominees Pty Ltd 944,582 fully paid ordinary shares</p>
Class	Fully paid ordinary shares
Number acquired	10,000,000
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,350,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	<p>Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund</p> <ul style="list-style-type: none"> - 31,566,010 fully paid ordinary shares <p>Kimbalex Pty Ltd ATF Kimbalex Trust</p> <ul style="list-style-type: none"> - 15,000,000 Unlisted Options with an exercise price of \$0.075 and expiring 16 January 2022 - 15,000,000 Performance Rights converting 1:1 to fully paid ordinary Shares - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 <p>Citicorp Nominees Pty Ltd</p> <ul style="list-style-type: none"> - 944,582 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market purchase from an entity associated with Director, Mr Mathew Ryan as announced to the ASX on 12 November 2021

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.