

ASX ANNOUNCEMENT



Vita Group Limited
ACN 113 178 519
77 Hudson Road
Albion Qld 4010

18 November 2021

Market Announcements Office
Australian Securities Exchange
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Appendix 3X – Initial Director’s Interest Notice

Please find attached Appendix 3X – Initial Director’s Interest Notice in relation to Vita Group Limited (“Company”) for Mr Peter Connors.

Authorised for lodgement by:

A handwritten signature in black ink, appearing to read "George Southgate".

George Southgate
Chief Legal and Risk Officer / Company Secretary
Vita Group Limited

Further enquiries:

Andrew Ryan
Chief Financial Officer
Mob: 0417 644 756

George Southgate
Chief Legal and Risk Officer / Company Secretary
Mob: 0412 514 030

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

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| Name of entity VITA GROUP LIMITED |
| ABN 62 113 178 519 |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of Director | Peter Damian Connors |
| Date of appointment | 12 November 2021 |

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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|---|
| Number & class of securities 193,439 fully paid ordinary shares |
|---|

+ See chapter 19 for defined terms.

Appendix 3X Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

| Name of holder & nature of interest | Number & class of Securities |
|---|------------------------------|
| Note: Provide details of the circumstances giving rise to the relevant interest. N/A | |

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Detail of contract | Employment Agreement between Peter Connors and a wholly owned subsidiary of Vita Group Limited for the role of Group Chief Executive Officer and Managing Director |
| Nature of interest | Entitlement to a grant of fully paid ordinary shares to be acquired with a limited recourse loan provided by Vita Group Limited pursuant to the terms of the Vita Group Loan Funded Share Plan, subject to the approval of the shareholders. |
| Name of registered holder (if issued securities) | N/A |
| No. and class of securities to which interest relates | 6,624,178 fully paid ordinary shares to be acquired with a limited recourse loan provided by Vita Group Limited pursuant to the terms of the Vita Group Loan Funded Share Plan, subject to the approval of the shareholders. |

+ See chapter 19 for defined terms.