



Announcement Summary

Entity name

ONEVIEW HEALTHCARE PLC

Announcement Type

New announcement

Date of this announcement

Friday November 19, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ONE	CHESS DEPOSITARY INTERESTS 1:1	65,019,787	22/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ONEVIEW HEALTHCARE PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

610611768

1.3 ASX issuer code

ONE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Nov-2021 12:29	New - Proposed issue of securities - ONE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Subject to security holder approval at an EGM expected to occur on 17 December 2021:
9,054,287 CDIs to be issued under the Placement (Tranche 2 Placement CDIs); and
approximately 11,111,111 CDIs to be under the SPP.
If securityholder approval is received, the issue date for CDIs issued under the Tranche 2 Placement is expected to be 20 December 2021 and for the CDIs issued under the SPP the issue date is expected to be 21 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ONE : CHESS DEPOSITARY INTERESTS 1:1

Issue date

22/11/2021

Issue details

Number of +securities to be quoted

65,019,787

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.27000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ONE : CHESS DEPOSITARY INTERESTS 1:1	498,485,040

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ONEAC : PERFORMANCE RIGHTS RESTRICTED	2,075,740
ONEAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,304,378
ONEAF : RESTRICTED SHARE UNITS	16,486,078