

19 November 2021

ASX / MEDIA RELEASE

Prospectus – 1:10 Bonus Options Issue

Bounty Oil & Gas NL (ASX: BUY) (**Bounty** or the Company) advises that the Company has now lodged its Prospectus for the 1:10 Bonus Options Issue referred to in the Company's announcement to ASX on 15 October 2021 with ASIC and with ASX.

The Bonus Options will be issued on a 1:10 basis free to eligible shareholders at the record date (see Record Date below). The Options will be quoted on ASX and exercisable at \$0.025 at any time up to the Expiry Date on 30 November 2025.

The timetable for the 1:10 Bonus Options Issue is shown below:

Event	Date
Lodgement of Prospectus with ASIC	19 November 2021
Lodgement of Prospectus and Appendix 3B with ASX	19 November 2021
Shares trade ex-Bonus Option Entitlements	25 November 2021
Record Date	26 November 2021
Prospectus sent out to Shareholders	30 November 2021
Issue of Bonus Options and despatch of new holding statements	3 December 2021
ASX Quotation of Bonus Options	3 December 2021
Bonus Options Expire	5.00pm (WST) 30 November 2025

The dates and times shown, including the above table (except the date of the Prospectus), are indicative only and subject to change. Any material changes will be notified to ASX. The Company reserves the right to amend any or all of these dates and times without prior notice subject to the Corporations Act, the Listing Rules and other applicable laws.

This ASX announcement was approved and authorised for release by the Board.

For further information contact:

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