



## Announcement Summary

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**Entity name**

NEWPEAK METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 22, 2021

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NPM	ORDINARY FULLY PAID	54,583,333	22/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NEWPEAK METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

79068958752

### 1.3 ASX issuer code

NPM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/11/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

N/A

**TO (Existing Class)**

**ASX +security code and description**

NPM : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

54,583,333

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The securities the subject of this Appendix 2A are being issued under the Directors' Fee Plan approved by shareholders at the Company's 2020 AGM (held on 21 January 2021). The terms of the Directors' Fee Plan are set out in the notice of meeting for the Company's 2020 AGM.

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Mr David Mason, Managing Director	Mr David Joseph Mason	54,583,333

**Issue date**

22/11/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒



Yes

#### Issue details

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**Number of +securities to be quoted**

54,583,333

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The securities the subject of this Appendix 2A are being issued in partial satisfaction of debts owed to Managing Director David Mason.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.001500

**Any other information the entity wishes to provide about the +securities to be quoted**

The securities the subject of this Appendix 2A are being issued under the Directors' Fee Plan approved by shareholders at the Company's 2020 AGM (held on 21 January 2021). The terms of the Directors' Fee Plan are set out in the notice of meeting for the Company's 2020 AGM.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NPM : ORDINARY FULLY PAID	7,424,685,099
NPMO : OPTION EXPIRING 19-JUL-2023	813,000,010

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
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## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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