



Announcement Summary

Entity name

WEBCENTRAL GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Tuesday November 23, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WCG	ORDINARY FULLY PAID	241,322,246	23/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEBCENTRAL GROUP LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

21073716793

1.3 ASX issuer code

WCG

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Nov-2021 12:13	New - Proposed issue of securities - WCG	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WCG : ORDINARY FULLY PAID

Issue date

23/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

241,322,246

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The consideration to be paid to 5GN shareholders is two New WCG Shares per 5GN share held.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.460000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted are currently represented under code WCGN. The total quoted fully paid ordinary shares on issue after quotation of the securities which are the subject of this Appendix 2A will be 401,812,925.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WCG : ORDINARY FULLY PAID	401,812,925
WCGN : ORDINARY FULLY PAID DEFERRED EX 5G NETWORKS LTD	241,322,246

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCGAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,425,000
WCGAE : OPTION EXPIRING 30-MAR-2024 EX \$0.45	750,000
WCGAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
WCGAB : OPTION EXPIRING 18-DEC-2025 EX \$0.20	2,000,000
WCGAA : PERFORMANCE RIGHTS	5,000,000
WCGAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
WCGAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	4,950,000