

SCENTRE GROUP

ASX ANNOUNCEMENT

23 November 2021

SCENTRE GROUP (ASX: SCA / SCAHA) Notice of Redemption

Scentre Group has given notice of the redemption of the GBP400 million 2.375% Fixed Rate Notes due 8 April 2022 on 10 January 2022.

The Notice of Redemption is attached.

Authorised by the Company Secretary.

Further information:

Company Secretary

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Investor Relations

Andrew Clarke
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Corporate Affairs/Media

Alexis Lindsay
+61 2 9358 7739

Scentre Group Limited

ABN 66 001 671 496

Scentre Management Limited

ABN 41 001 670 579

AFS Licence No: 230329 as responsible
entity of Scentre Group Trust 1

ABN 55 191 750 378 ARSN 090 849 746

RE1 Limited

ABN 80 145 743 862

AFS Licence No: 380202 as responsible
entity of Scentre Group Trust 2

ABN 66 744 282 872 ARSN 146 934 536

RE2 Limited

ABN 41 145 744 065

AFS Licence No: 380203 as responsible
entity of Scentre Group Trust 3

ABN 11 517 229 138 ARSN 146 934 652

SCENTRE GROUP

22 November 2021

NOTICE OF ISSUER MATURITY CALL

Scentre Management Limited (ABN 41 001 670 579)
in its capacity as responsible entity and trustee of Scentre Group Trust 1 (ARSN 090 849 746)

RE1 Limited (ABN 80 145 743 862)
in its capacity as responsible entity and trustee of Scentre Group Trust 2 (ARSN 146 934 536)

as issuers, on a joint and several basis

£400,000,000 2.375 per cent. Notes due 8 April 2022 (the "Notes")
(ISIN: XS1215153930)

issued under the €10,000,000,000
Euro Medium Term Note Programme

Guaranteed, on a joint and several basis, by

Scentre Group Limited (ABN 66 001 671 496)

RE2 Limited (ABN 41 145 744 065)
in its capacity as responsible entity and trustee of Scentre Group Trust 3 (ARSN 146 934 652)

and on a joint and several basis, by

RE (NZ) Finance Limited (NZ Registered Number 3183148)
Scentre Finance (Aust) Limited (ABN 37 093 642 865)

NOTICE IS HEREBY GIVEN by Scentre Management Limited (ABN 41 001 670 579) and RE1 Limited (ABN 80 145 743 862) (the "Issuers") that the Notes will be fully redeemed by the Issuers on 10 January 2022 (the "Redemption Date"), in accordance with Condition 8.3 (*Redemption at the option of the relevant Issuer (Issuer Maturity Call)*) of the Terms and Conditions of the Notes. The Notes will be redeemed on the Redemption Date at a price equal to their Final Redemption Amount as set out in the Final Terms document relating to the Notes, being £1,000 per Calculation Amount of £1,000, plus accrued but unpaid interest from, and including, 8 April 2021 to, but excluding, the Redemption Date (the "Redemption Price"). Payment of the Redemption Price will be made on the Redemption Date through Euroclear Bank SA/NV and Clearstream Banking S.A. Accordingly, any interest in respect of the Notes shall cease to accrue on and after the Redemption Date. The Notes will cease to be listed on the Australian Securities Exchange (operated by ASX Limited (ABN 98 008 624 691)) on, or around, 10 January 2022.

Scentre Management Limited
ABN 41 001 670 579
AFS Licence No: 230329 as responsible
entity of Scentre Group Trust 1
ABN 55 191 750 378 ARSN 090 849 746

RE1 Limited
ABN 80 145 743 862
AFS Licence No: 380202 as responsible
entity of Scentre Group Trust 2
ABN 66 744 282 872 ARSN 146 934 536

TRUSTEE
Deutsche Trustee Company Limited
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom

ISSUING AND PRINCIPAL PAYING AGENT
Deutsche Bank AG, London Branch
Winchester House
1 Great Winchester Street
London EC2N 2DB
United Kingdom



Elliott Rusanow

Authorised Officer

Scentre Management Limited, in its capacity as responsible entity and trustee of Scentre Group Trust 1
RE1 Limited, in its capacity as responsible entity and trustee of Scentre Group Trust 2



Peter Koruga

Authorised Officer

Scentre Management Limited, in its capacity as responsible entity and trustee of Scentre Group Trust 1
RE1 Limited, in its capacity as responsible entity and trustee of Scentre Group Trust 2