



Market Announcement

23 November 2021

EBR Systems, Inc. (ASX: EBR) – Admission and Quotation

Description

EBR Systems, Inc. ('EBR') was admitted to the Official List of ASX on Tuesday, 23 November 2021.

The securities of EBR will commence quotation at 11 AM AEDT on Wednesday, 24 November 2021.

The shares of EBR will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1 CDI to 1 share of common stock.

EBR raised \$110,000,000 pursuant to the offer under its replacement prospectus dated 28 October 2021 by the issue of 101,851,851 shares at an issue price of \$1.08 per CDI.

Quotation information

Quoted securities	256,998,494 CDIs
CDI ratio	1 CDI to 1 share of common stock
ASX code	EBR
Time	11 AM AEDT
Date	Wednesday, 24 November 2021
ASX trade abbreviation	EBR SYSTEM
ISIN	AU0000182552
Registered office	Address: 251 Little Falls Drive, Wilmington, Delaware 19808, County of New Castle, United States Phone: +1 (408) 720-1906 Email: brendan@casegovernance.com.au
Company secretary	Brendan Case
Share registry	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Delaware, USA
Dividend policy	See section 12.10 of the Replacement Prospectus
Activities	Medical device company focussed on developing and bringing to market, devices to treat patients with certain types of heart failure
Joint Lead Managers	Bell Potter Securities Limited Morgans Corporate Limited Wilsons Corporate Finance Limited

Underwriters	Bell Potter Securities Limited Morgans Corporate Limited Wilsons Corporate Finance Limited
ASX restricted securities	<p>5,785,188 CDIs classified by ASX as restricted securities and to be held in escrow until 24 November 2023 being 24 months from the date of commencement of Quotation.</p> <p>4,591,477 CDIs classified by ASX as restricted securities and to be held in escrow until 24 June 2022 being for 12 months from the date of issue.</p> <p>550,181 CDIs classified by ASX as restricted securities and to be held in escrow until 18 November 2022 being for 12 months from the date of issue.</p> <p>11,546,742 options exercisable at \$1.08 on or before 23 November 2031, classified by ASX as restricted securities and to be held in escrow until 24 November 2023, being 24 months from the date of commencement of Quotation.</p> <p>1,104,030 warrants exercisable at \$0.41 and \$0.83 on or before 26 August 2029 and 29 October 2027 classified by ASX as restricted securities and to be held in escrow until 24 November 2023, being 24 months from the date of commencement of Quotation.</p> <p>1,706,595 warrants exercisable at \$0.83 on or before 12 February 2031 classified by ASX as restricted securities and to be held in escrow until 11 February 2022 being 12 months from the date of issue.</p> <p>3,063,365 warrants exercisable at \$0.83 on or before 25 June 2031 classified by ASX as restricted securities and to be held in escrow until 24 June 2022 being 12 months from the date of issue.</p> <p>3,063,365 warrants exercisable at \$0.83 on or before 4 October 2031 classified by ASX as restricted securities and to be held in escrow until 3 October 2022 being 12 months from the date of issue.</p>
Other securities not quoted	<p>19,537,991 options exercisable at various prices between US\$0.10 to US\$0.16 per option expiring between August 2022 and August 2031.</p> <p>10,873,673 warrants exercisable at various prices between US\$0.14 to US\$11.50 per warrant expiring between November 2022 and October 2031.</p>

What do I need to do and by when?

Please refer to EBR's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 161 429 (within Australia) and +61 3 9415 4055 (outside Australia) between 8:30am and 5:00pm AEDT.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Elvis Onyura
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