

# Market Announcement

23 November 2021

## Radiopharm Theranostics Limited (ASX: RAD) – Admission and Quotation

### Description

Radiopharm Theranostics Limited ('RAD') was admitted to the Official List of ASX on Tuesday, 23 November 2021.

The securities of RAD will commence quotation at 11:00AM AEDT on Thursday, 25 November 2021.

RAD raised \$49,999,999.80 pursuant to the offer under its prospectus dated 14 October 2021 and supplementary prospectus dated 28 October 2021 by the issue of 83,333,333 shares at an issue price of \$0.60 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 116,666,984
<b>ASX code</b>	Fully paid ordinary shares: RAD
<b>Time</b>	11:00AM AEDT
<b>Date</b>	Thursday, 25 November 2021
<b>ASX trade abbreviation</b>	RADIOPHARM
<b>ISIN</b>	Fully paid ordinary shares: AU0000181851
<b>Registered office</b>	Radiopharm Theranostics Limited Address: Suite 1, Level 3, 62 Lygon Street, Carlton South VIC 3053 Phone: (03) 9824 5254 Email: <a href="mailto:info@radiopharmtheranostics.com">info@radiopharmtheranostics.com</a>
<b>Company secretary</b>	Phillip Hains and Nathan Jong
<b>Share Registry</b>	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: <a href="mailto:hello@automic.com.au">hello@automic.com.au</a>
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	New South Wales, Australia
<b>Dividend policy</b>	See section 5.8 of the Prospectus
<b>Activities</b>	Clinical stage radiotherapeutics company
<b>Lead manager</b>	Bell Potter Securities Limited and Baker Young Limited
<b>Underwriter</b>	N/A

---

<b>ASX restricted securities</b>	<p>100,000,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 November 2023, being 24 months from the date of Quotation.</p> <p>11,111,018 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 September 2022, being 12 months from the date of issue.</p> <p>25,555,555 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 November 2022, being 12 months from the date of issue.</p> <p>5,700,006 options exercisable at \$0.60 on or before 25 November 2025, classified by ASX as restricted securities and to be held in escrow until 25 November 2023, being 24 months from the date of Quotation.</p> <p>8,666,678 options exercisable at \$0.60 on or before 25 November 2026, classified by ASX as restricted securities and to be held in escrow until 25 November 2023, being 24 months from the date of Quotation.</p> <p>13,680,012 options exercisable at \$0.90 on or before 25 November 2024, classified by ASX as restricted securities and to be held in escrow until 25 November 2023, being 24 months from the date of Quotation.</p>
<b>Other securities not quoted</b>	<p>5,066,672 options exercisable at \$0.60 on or before 25 November 2026.</p>

---

### Need more information?

For further information, please refer to RAD's Prospectus.

### Need more information?

For further information, please call the Company Secretary on (03) 9864 4839 or (03) 9864 4810.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Olivia Gong**

Adviser, Listings Compliance (Melbourne)