

Announcement Summary

Entity name

KYCKR LIMITED

Date of this announcement

Tuesday November 23, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 22-NOV-2025 EX \$0.069 | 4,926,927 | 23/11/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KYCKR LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

609323257

1.3 ASX issuer code

KYK

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

23/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of unlisted options as approved at Annual General Meeting by shareholders on 15 November 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 22-NOV-2025 EX \$0.069

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

23/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://clients3.weblink.com.au/pdf/KYK/02436178.pdf

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.06900000 22/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

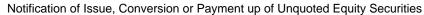
Other

Description

KYK: ORDINARY FULLY PAID SHARES UPON EXERCISE OF OPTIONS

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued to directors in addition to cash remuneration as approved by shareholders at the Annual General Meeting. Exercisable at \$0.069, expiring 22 November 2025. Options vest 15 November 2022.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

| N/A | | |
|-----|--|--|

Issue details

Number of +securities

4,926,927

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Issued in addition to cash remuneration as approved by shareholders at the Annual General Meeting.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description Total number of +securities on issue

KYK: ORDINARY FULLY PAID 537,599,849

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| KYKAH : OPTION EXPIRING 27-NOV-2023 EX 29C | 559,900 |
| KYKAI : OPTION EXPIRING 02-JAN-2022 EX \$0.30 | 2,000,000 |
| KYKAJ : OPTION EXPIRING 10-AUG-2022 EX \$0.20 | 1,000,000 |
| KYKAK : OPTION EXPIRING 10-AUG-2022 EX \$0.26 | 1,000,000 |
| KYKAN : OPTION EXPIRING 01-JAN-2023 EX \$0.1005 | 3,000,000 |
| KYKAO : OPTION EXPIRING 01-JAN-2024 EX \$0.165 | 3,000,000 |
| KYKAP : OPTION EXPIRING 01-JAN-2025 EX \$0.114 | 3,000,000 |
| New class - code to be confirmed : OPTION EXPIRING 22-NOV-2025 EX \$0.069 | 4,926,927 |



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

14