

## ASX ANNOUNCEMENT

24 November 2021

### Oneview Healthcare PLC despatches Security Purchase Plan Booklet

**Sydney, Australia, 24 November 2021:** Oneview Healthcare Plc (**Oneview**) is pleased to announce that it has commenced despatch of the booklet in respect of the security purchase plan (**SPP**) announced to the market on Monday, 15 November 2021 (**SPP Booklet**), together with a personalised application form (**Application Form**).

#### SPP Booklet

The SPP Booklet and Application Form will be despatched to all eligible securityholders, being those persons who are registered as holders of CHESS depository interests over fully paid ordinary shares in Oneview (**CDIs**) as at 7.00pm (Sydney time) on Friday, 12 November 2021 and reside in Australia, New Zealand or Ireland (**Eligible Securityholders**). An electronic version of the SPP Booklet will be released to the ASX today.

The SPP provides Eligible Securityholders with the opportunity to subscribe for up to A\$30,000 worth of new CDIs in Oneview at a price of A\$0.27 (**Issue Price**), being the same price paid by investors under the placement announced by Oneview on Monday, 15 November 2021 (**Placement**), on the terms and conditions set out in the SPP Booklet (**Terms and Conditions**). Oneview reserves the right to scale back applications under the SPP at its discretion.

The Issue Price represents a discount to the volume weighted average price of CDIs over the 5 trading days before the announcement of the SPP on 15 November 2021 of 20.8%.

Upon receipt of the SPP Booklet, Eligible Securityholders who wish to participate in the SPP should carefully consider the Terms and Conditions and follow the instructions in the SPP Booklet and Application Form.

Both the SPP and tranche 2 of the Placement are subject to Oneview obtaining securityholder approval at an Extraordinary General Meeting (**EGM**), to be held on Friday, 17 December 2021.

#### Key Dates

Event	Time (AEST) / Date
SPP record date	7pm Friday, 12 November 2021
SPP offer opens and SPP booklet dispatched	Wednesday, 24 November 2021
SPP closing date	Tuesday, 14 December 2021
EGM	Friday, 17 December 2021
SPP issue date	Tuesday, 21 December 2021
Normal trading of new CDIs issued under the SPP	Wednesday, 22 December 2021

**Directors** M Kaminski (Chairman) | N Asaria | L Berkowitz | J Fitter | J Rooney

Oneview Healthcare plc

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*The timetable is indicative only. Oneview reserves the right to alter this timetable in its discretion and without prior notice, subject to the ASX Listing Rules and the Corporations Act 2001 (Cth). All times are Sydney, Australia time. Quotation of CDIs is subject to ASX approval.*

### **Securityholder enquiries**

If you have any questions about the SPP please contact the Oneview SPP Securityholder Information Line on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) between 8.30am and 5.00pm (Sydney time) Monday to Friday throughout the offer period.

### **Extraordinary General Meeting**

Oneview will today despatch to securityholders a notice of meeting to seek securityholder approvals under tranche 2 of the Placement and SPP which is scheduled to be held on Friday, 17 December 2021 at 7.00am Dublin time and 6.00pm Sydney time. A copy of the notice of meeting will be released to ASX today.

**This announcement has been approved for release by the board of Oneview Healthcare plc.**

### **About Oneview Healthcare plc**

For healthcare systems who lead on exemplary care, Oneview Healthcare plc provides digital tools for patients, families and caregivers to improve the care experience. Unifying a facility's systems, content and services into one digital Care Experience Platform at the point of care, Oneview helps providers to measure and improve experience, optimize patient flow, deliver virtual care and enable patients and families with dedicated touch and TV devices. Oneview has partnered with leading healthcare systems in the US, Australia, the Middle East and Asia to unify the care experience, in 63 hospitals.

### **Enquiries:**

James Fitter, CEO

Helena D'Arcy, Interim CFO & Company Secretary

Website : [www.oneviewhealthcare.com](http://www.oneviewhealthcare.com)

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