

24 November 2021

ASX Limited

Issue of cleansing notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth)

Sovereign Cloud Holdings Limited

Sovereign Cloud Holdings Limited (ACN 622 728 189) (ASX: SOV) (**Company**) has issued 24,889,265 fully paid ordinary shares in the Company (**New Shares**) to NEXTDC Ventures Holdings No. 1 Pty Ltd (ACN 655 243 057) to raise \$12,444,632.50.

The Company issued the New Shares without disclosure under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX code of the securities	SOV
Date of issue	22 November 2021
Total number of securities issued	24,889,265 New Shares

Information required under section 708A(6) of the Corporations Act

As required by section 708A(6) of the Corporations Act, the Company advises that:

- 1. the New Shares were issued without disclosure under part 6D.2 of the Corporations Act;
- 2. this notice is given under section 708A(5)(e) of the Corporations Act;
- 3. as at the date of this notice, the Company has complied with:
 - the provisions of chapter 2M of the Corporations Act as they apply to the Company;and
 - (b) sections 674 and 674A of the Corporations Act; and
- 4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Authorised for release by: The board of directors of the Company

Signed for and on behalf of the Company

Michelle Crouch

Company Secretary

Sovereign Cloud Holdings Limited

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