

CLEANSING NOTICE

Sydney – 24 November 2021 – MPower Group Limited (ASX: MPR)

On 22 November 2021, MPower Group Limited (ASX: MPR) (**Company**) announced its intention to offer eligible shareholders the opportunity to subscribe for new fully paid ordinary shares in the Company (**New Shares**) under a share purchase plan (**SPP**).

The Company relies on *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (ASIC Instrument)* in relation to the issue of the New Shares under the SPP.

The Company gives notice that:

- (a) it will make offers to issue New Shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given by the Company in accordance with the ASIC Instrument;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- (d) as at the date of this notice, there is no excluded information to be provided in accordance with subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

This notice is dated 24 November 2021 and is given to ASX Limited within the 24 hour period before the offer under the SPP is made by the Company.

A copy of the SPP offer documents for shareholders of the Company will be separately lodged with ASX today.

Ends

Contact

For further information, please contact:

Neil Langridge
Company Secretary
(02) 8788 4600

This announcement has been authorised by Neil Langridge, Company Secretary.

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About MPower

MPower Group Limited (ASX: MPR) is a technology-led company with a long history specialising in the delivery of reliable on-grid and off-grid power solutions for blue chip corporate and government customers. Headquartered in Sydney, MPower's team of professionals has successfully delivered turn-key solar, battery storage and micro grid projects across the region.

Connect with us  <https://www.linkedin.com/company/mpower-australia>
 <https://twitter.com/MPowerGroupLtd>