



## Announcement Summary

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**Entity name**

PURE HYDROGEN CORPORATION LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 24, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PH2	CHESS DEPOSITARY INTERESTS 1:1	8,620,690	22/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PURE HYDROGEN CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

160885343

### 1.3 ASX issuer code

PH2

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Nov-2021 13:08	New - Proposed issue of securities - PH2	<div>A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

PH2 : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

22/11/2021

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

8,620,690

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

H2X Global Limited transaction as announced 21 October 2021 and 5 November 2021

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2,500,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PH2 : CHESS DEPOSITARY INTERESTS 1:1	326,566,172

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PH2AK : COMMON SHARES	3,277,723
PH2AM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	9,607,500
PH2AQ : OPTION EXPIRING 30-MAR-2023 EX \$0.45	16,215,145
PH2AP : OPTION EXPIRING 30-SEP-2022 EX \$0.12	4,433,333
PH2AR : OPTION EXPIRING 30-SEP-2022 EX \$0.12	9,250,048
PH2AS : OPTION EXPIRING 31-MAR-2023 EX \$0.42	500,000