

ASX RELEASE

24 November 2021

Revision to remaining key dates for the Entitlement Offer

IncentiaPay Limited (**IncentiaPay** or the **Company**) (ASX: INP) refers to the 1 for 4.3 renounceable pro rata entitlement offer for new fully paid ordinary shares (**Offer Shares**) in the Company announced on 10 November 2021 (**Entitlement Offer**).

The Company wishes to advise that the closing date for the Entitlement Offer (**Closing Date**) will be extended by an additional two trading days. As a result, the new Closing Date and the subsequent remaining key dates for the Entitlement Offer are now as follows:

Event	Date*
Closing Date**	5.00 p.m. (Sydney time) on Wednesday, 1 December 2021
Announcement of results of the Entitlement Offer	Wednesday, 8 December 2021
Issue of Offer Shares	Before 12:00 p.m (Sydney time) on Wednesday, 8 December 2021
Offer Shares commence trading on ASX	Thursday, 9 December 2021
Despatch of shareholding statements	Friday, 10 December 2021
Issue of Offer Shares under Top-Up Facility	Tuesday, 21 December 2021

* Please note, the dates set out above are indicative only and are subject to change without notice to you. Any change in the timetable does not affect any rights or obligations you have as a result of accepting the Entitlement Offer. The Company reserves the right to alter the timetable at its absolute discretion and without notice, subject to the ASX Listing Rules and the Corporations Act. All dates and times are to Sydney time unless otherwise specified. Sydney time refers to Australian Eastern Daylight Time and Australian Eastern Standard Time (as it applies on the relevant date).

** The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

Authorised for release by the Board

For further information please contact:

Ben Newling
Company Secretary
ben.newling@incentiapay.com