



Announcement Summary

Entity name

GLOBAL MASTERS FUND LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 24, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GFLGA	CONVERT BOND 5.5% 24-11-26 QLY SUB RED T-11-23	3,225,806	24/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GLOBAL MASTERS FUND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84109047618

1.3 ASX issuer code

GFL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

19-Oct-2021 18:06

Announcement Title

New - Proposed issue of securities -
GFL

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a
+disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

GFLGA : CONVERT BOND 5.5% 24-11-26 QLY SUB RED T-11-23

Issue date

24/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	7	0.21 %
1,001 - 5,000	22	2.15 %
5,001 - 10,000	32	8.75 %
10,001 - 100,000	91	68.69 %
100,001 and over	1	20.20 %



Issue details

Number of +securities to be quoted

3,225,806

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 3.10000000

Any other information the entity wishes to provide about the +securities to be quoted

For details about the convertible notes please review the prospectus announced via the ASX on 19 October 2021.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GFLGA : CONVERT BOND 5.5% 24-11-26 QLY SUB RED T-11-23	3,225,806
GFL : ORDINARY FULLY PAID	10,723,159

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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