



## Announcement Summary

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**Entity name**

TAMBORAN RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 29, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TBN	ORDINARY FULLY PAID	94,498,961	29/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TAMBORAN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

28135299062

### 1.3 ASX issuer code

TBN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Nov-2021 09:41	New - Proposed issue of securities - TBN	<div>A placement or other type of issue</div>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

TBN : ORDINARY FULLY PAID

**Issue date**

29/11/2021

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

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**Number of +securities to be quoted**

94,498,961

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.37000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Any further information relating to this placement was announced in the Company announcement titled "Tamboran Secures Strategic US Investor through \$35 million Placement", dated 23 November 2021

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBN : ORDINARY FULLY PAID	516,831,884

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TBNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,000,000
TBNAA : ORDINARY FULLY PAID RESTRICTED	15,000,000
TBNAB : ORDINARY FULLY PAID RESTRICTED	110,926
TBNAC : ORDINARY FULLY PAID RESTRICTED	3,095,475
TBNAD : ORDINARY FULLY PAID RESTRICTED	212,321,233
TBNAE : OPTION EXPIRING 26-MAY-2026 RESTRICTED	2,819,290
TBNAF : OPTION EXPIRING 26-MAY-2026 RESTRICTED	9,984,584
TBNAG : OPTION EXPIRING 26-MAY-2026 RESTRICTED	6,166,667
TBNAH : OPTION EXPIRING 26-MAY-2026 EX \$0.32	750,000
TBNAI : OPTION EXPIRING 26-MAY-2026 EX \$0.2367	1,250,000