

29 November 2021

Mr Corey Lian
Adviser, Listings Compliance (Sydney)
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Mr Lian

NEW ISSUE OF SECURITIES – CLEANSING NOTICE

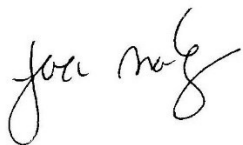
Tamboran Resources Limited (**Tamboran** or **Company**) advises it has today issued 94,498,961 fully paid ordinary shares (**Shares**) pursuant to the Placement as outlined in the Company's ASX announcement entitled "Tamboran Secures Strategic US Investor through \$35 million Placement" on 23 November 2021.

Cleansing Notice

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company states that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and this Notice is being given under section 708A(5)(e);
2. as at the date of this Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is not any "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) in relation to the Company.

By order of the Board,



Jo Morbey
Company Secretary