



Announcement Summary

Entity name

AUDINATE GROUP LIMITED

Date of this announcement

Monday November 29, 2021

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
AD8AD	PERFORMANCE RIGHTS	205,764		29/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUDINATE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

618616916

1.3 ASX issuer code

AD8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

AD8AD : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

29/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Aidan Williams	Aidan Williams	37,837
Rob Goss	CFO and Company Secretary	19,308

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A copy of the Long-Term Incentive Plan Rules were lodged with the ASX on 30 June 2017 - <https://www.asx.com.au/asxpdf/20170630/pdf/43k9q7l8cfkmc4.pdf> - The Long-Term Incentive Plan Rules were re-affirmed at the 2020 Annual General Meeting held on 15 October 2020.

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights are convertible into fully paid ordinary shares (ASX:AD8) in the company upon satisfying service and non-market conditions.



Issue details

Number of +securities
205,764

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AD8 : ORDINARY FULLY PAID	76,946,232

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD8AC : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	222,200
AD8AD : PERFORMANCE RIGHTS	921,078



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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