

# FirstWave

29 November 2021

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Firstwave Cloud Technology Limited (ASX:FCT)  
Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Firstwave Cloud Technology Limited (ASX:FCT) (Company) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (Corporations Act) as notionally modified by Australian Securities and Investments Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84.

The Company has announced a pro-rata non-renounceable retail entitlement offer of approximately 100.4 million new ordinary shares, each at an issue price of \$0.07 (7 cents) per share on the basis of 3 new shares for every 23 existing shares which are held as at 7.00 pm (AEST) on the record date of Thursday 2 December 2021 by shareholders whose registered addresses are situated in Australia and New Zealand (Offer).

The Offer is underwritten by Morgans Corporate Limited.

The Company gives notice that:

- 1 the Company will offer the shares under the Offer without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 as at the date of this notice, the Company has complied with:
  - (a) Chapter 2M of the Corporations Act insofar as they apply to the Company; and
  - (b) section 674 of the Corporations Act;
- 3 as at the date of this notice, there is no excluded information (as defined in section 708AA(8) of the Corporations Act) which is required to be disclosed by the Company;
- 4 the issue of the shares under the Offer is not expected to have any material effect or consequence on the control of the Company.

This announcement has been authorised for release to ASX by the Board of Directors of the Company.

For more information, please contact the undersigned on +61 2 9409 7000.

Yours faithfully



Iain Bartram  
Chief Financial Officer and Company Secretary

**FirstWave Cloud Technology Limited** ABN: 35 144 733 595 (ASX: FCT)

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